

**CORDLIFE GROUP LIMITED**  
(Company Registration No.: 200102883E)  
(Incorporated in the Republic of Singapore)

**NOTICE TO HOLDERS  
OF THE OUTSTANDING  
S\$120,000,000 4.90 PER CENT. NOTES DUE 2017  
COMPRISED IN SERIES 001 (ISIN: SG6TG4000008)  
(THE "NOTES")  
ISSUED BY CORDLIFE GROUP LIMITED (THE "COMPANY")  
PURSUANT TO ITS S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

**NOTICE OF REDEMPTION**

Reference is made to the Notes which are constituted by the Trust Deed dated 14 October 2014 entered into between (1) the Company, as issuer, and (2) DB International Trust (Singapore) Limited, as trustee, as amended and supplemented by the supplemental trust deed dated 7 November 2016 entered into between the same parties.

**IRREVOCABLE NOTICE IS HEREBY GIVEN** by the Company, pursuant to Condition 6(l) of the Notes, of its intention to redeem all of the outstanding Notes on 9 December 2016 (the "**Redemption Date**") at 101.35 per cent. of the principal amount of such Notes (comprising 100 per cent. of the principal amount of such Notes and a prepayment fee of 1.35 per cent. of the principal amount of the Notes), together with interest accrued to (but excluding) the Redemption Date. Upon such redemption taking place, the Notes will no longer be outstanding and the holders of the Notes ("**Noteholders**") will not be entitled to any further payments in respect of the Notes after such redemption.

The Company shall make or cause to be made payment of the redemption moneys in respect of the outstanding Notes in Singapore dollars to The Central Depository (Pte) Limited (the "**Depository**") for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at 2 December 2016 (being the date falling five business days before the Redemption Date), are shown in the records of the Depository as holders of a particular amount of the Notes, via the payment method as previously agreed between themselves and the Depository.

By Order of the Board  
Cordlife Group Limited

Dr Wong Chiang Yin  
Executive Director and Group Chief Executive Officer  
25 November 2016