

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT OF REDEMPTION AND CANCELLATION OF THE OUTSTANDING S\$120,000,000 4.90 PER CENT. NOTES DUE 2017 COMPRISED IN SERIES 001 (ISIN: SG6TG4000008) (THE “NOTES”) ISSUED BY CORDLIFE GROUP LIMITED (THE “COMPANY”) PURSUANT TO ITS S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME ESTABLISHED ON 14 OCTOBER 2014

Reference is made to:

- (a) the Notes which are constituted by the Trust Deed dated 14 October 2014 entered into between (1) the Company, as issuer, and (2) DB International Trust (Singapore) Limited, as trustee, as amended and supplemented by the supplemental trust deed dated 7 November 2016 entered into between the same parties; and
- (b) the announcement made by the Company on 25 November 2016 (the “**Announcement**”).

Capitalised or other terms used but not otherwise defined in this announcement shall, unless the context otherwise requires, have the same meanings ascribed to them in the Announcement.

The Company wishes to announce that as at 9 December 2016, all of the outstanding Notes have been validly redeemed at 101.35 per cent. of the principal amount of such Notes, together with interest accrued to (but excluding) the Redemption Date. Payment has been made to the respective holders of such outstanding Notes. All such outstanding Notes validly redeemed by the Company will be cancelled.

By Order of the Board of
Cordlife Group Limited

Dr Wong Chiang Yin
Executive Director and Group Chief Executive Officer
9 December 2016