

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

CONSENT SOLICITATION EXERCISE BY CORDLIFE GROUP LIMITED (THE “COMPANY”) IN RELATION TO THE S\$120,000,000 4.90 PER CENT. NOTES DUE 2017 COMPRISED IN SERIES 001 (ISIN: SG6TG4000008) (THE “NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME ESTABLISHED ON 14 OCTOBER 2014

– ANNOUNCEMENT OF RESULTS OF MEETING

Reference is made to the announcements made by the Company on 13 October 2016 and 2 November 2016. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 13 October 2016 issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 4 November 2016 (“**Meeting**”) has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment. A notice of the result of the Meeting will also be published in *The Business Times* on 7 November 2016.

Pursuant to the passing of the Extraordinary Resolution by the Noteholders, the Company and DB International Trust (Singapore) Limited are expected to enter into a Supplemental Trust Deed to provide for the amendments to the Trust Deed and the Conditions of the Notes on or around 7 November 2016, following payment of the Early Consent Fee or (as the case may be) Normal Consent Fee into the specified bank accounts of eligible Noteholders.

By Order of the Board of
Cordlife Group Limited

Dr Wong Chiang Yin
Executive Director and Group Chief Executive Officer
4 November 2016