

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Registered in the Republic of Singapore)

**VOLUNTARY CONDITIONAL CASH PARTIAL OFFER BY PRIMEPARTNERS CORPORATE
FINANCE PTE. LTD. FOR AND ON BEHALF OF MEDEZE TREASURY PTE. LTD. FOR CORDLIFE
GROUP LIMITED**

DESPATCH OF OFFEREE CIRCULAR

1. Introduction

The board of directors (the “**Board**” or “**Directors**”) of Cordlife Group Limited (the “**Company**”) refers to:

- (a) the offer document dated 28 May 2025 (the “**Offer Document**”) issued by PrimePartners Corporate Finance Pte. Ltd. (“**PPCF**”) for and on behalf of Medeze Treasury Pte. Ltd. (the “**Offeror**”) in relation to the Partial Offer; and
- (b) the announcement dated 28 May 2025 made by PPCF for and on behalf of the Offeror in relation to the despatch of the Offer Document and related documents.

All capitalised terms not defined herein have the meanings ascribed to them in the Offeree Circular (as defined below).

2. Despatch of Offeree Circular

The Board wishes to announce that the Company has today despatched to the shareholders of the Company (the “**Shareholders**”) a circular dated 11 June 2025 (the “**Offeree Circular**”) containing, *inter alia*, the advice of Novus Corporate Finance Pte. Ltd., the independent financial adviser (the “**IFA**”) to the Directors who are considered independent for the purposes of the Partial Offer (the “**Recommending Directors**”), to the Recommending Directors and the recommendation of the Recommending Directors in respect of the Partial Offer.

Shareholders are advised to read and consider the Offeree Circular, in particular the advice of the IFA to the Recommending Directors, as well as the recommendation of the Recommending Directors, carefully. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

3. Copies of the Offeree Circular

Shareholders who have not received the Offeree Circular within two (2) business days from the date hereof may obtain a copy from In.Corp Corporate Services Pte. Ltd. at 36 Robinson Road, #20-01 City House, Singapore 068877, the Registrar, during normal business hours on any day (other than a public holiday, Saturday or Sunday), up to 5:30 p.m. (Singapore time) on the Closing Date.

A copy of the Offeree Circular is also available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

4. Overseas Shareholders

The Offeree Circular may not be sent to Shareholders who do not have a Singapore correspondence address due to potential restrictions on sending such documents to the relevant overseas jurisdictions. Any affected overseas Shareholder may nevertheless obtain copies of the Offeree Circular from the Registrar as set out above, download a copy of the Offeree Circular from www.sgx.com, or make a request to the Registrar for the Offeree Circular to be sent to an address in Singapore by ordinary post at his own risk, up to five (5) market days prior to the Closing Date.

5. Closing Date

Shareholders should note that the Offer Document states that acceptances of the Partial Offer must be received by no later than 5.30 p.m. (Singapore time) on 25 June 2025 or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

6. Responsibility Statement

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement are fair and accurate and no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror (including, without limitation, the Offer Document), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources, or as the case may be, reflected or reproduced in this announcement.

By Order of the Board

Cheok Hui Yee
Goh Xun Er
Company Secretaries

11 June 2025