

# VOLUNTARY CONDITIONAL CASH PARTIAL OFFER

by



## PRIMEPARTNERS CORPORATE FINANCE PTE. LTD.

(Incorporated in Singapore)  
(Company Registration No.: 200207389D)

for and on behalf of

## MEDEZE TREASURY PTE. LTD.

(Incorporated in Singapore)  
(Company Registration No.: 202115843M)

to acquire 25,630,774 issued and paid-up ordinary shares ("**Shares**") in the capital of

## CORDLIFE GROUP LIMITED

(Incorporated in Singapore)  
(Company Registration No.: 200102883E)

other than those already owned, controlled or agreed to be acquired by the Offeror and the Concert Parties,

which when aggregated with MT Shares would represent approximately 10.68% of the total number of Shares (excluding treasury shares) as at the Record Date

## CLARIFICATION ANNOUNCEMENT

### 1. INTRODUCTION

- 1.1. PrimePartners Corporate Finance Pte. Ltd. ("**PPCF**") refers to the offer announcement dated 13 May 2025 ("**Offer Announcement**") in relation to the voluntary conditional cash partial offer ("**Partial Offer**") by PPCF, for and on behalf of Medeze Treasury Pte. Ltd. ("**Offeror**"), to acquire 25,630,774 shares in the capital of Cordlife Group Limited ("**Offeree**") (other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with the Offeror in connection with the Partial Offer (the "**Concert Parties**")) which, when aggregated with the MT Shares would represent approximately 10.68% of the total number of Shares (excluding treasury shares) as at the Record Date in accordance with Rule 16 of the Singapore Code on Takeovers and Mergers ("**Code**").

- 1.2. Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Offer Announcement.

## **2. CLARIFICATION ON RELEVANT PERCENTAGE**

- 2.1. We refer to section 10.2 of the Offer Announcement, which is reproduced in whole as follows:

### **“10.2 Relevant Number and Relevant Percentage**

“For illustration purposes only, assuming that (i) there is no other Concert Party holding Shares; (ii) no change to the total number of Shares held by the Offeror and its Concert Parties as at the Record Date, and (iii) further assuming that as at the Record Date there is no change to the total number of Shares (excluding treasury shares), based on 256,307,744 Shares (excluding treasury shares) as at the Record Date:

- (i) the Relevant Number of Offer Shares to be acquired by the Offeror pursuant to the Partial Offer will be 25,630,774 Shares; and
- (ii) the Relevant Percentage will be approximately 10.00%. This means that if an Offer Shareholder holds 1,000 Shares as at the Record Date, the minimum entitlement of such Offer Shareholder shall be 100 Shares.”

- 2.2. **We wish to clarify, for and on behalf of the Offeror, that the Relevant Percentage as set out under section 10.2(ii) of the Offer Announcement should be 10.07%, instead of 10.00%.**

- 2.3. Accordingly, section 10.2 of the Offer Announcement is restated as follows:

### **“10.2 Relevant Number and Relevant Percentage**

For illustration purposes only, assuming that (i) there is no other Concert Party holding Shares; (ii) no change to the total number of Shares held by the Offeror and its Concert Parties as at the Record Date, and (iii) further assuming that as at the Record Date there is no change to the total number of Shares (excluding treasury shares), based on 256,307,744 Shares (excluding treasury shares) as at the Record Date:

- (i) the Relevant Number of Offer Shares to be acquired by the Offeror pursuant to the Partial Offer will be 25,630,774 Shares; and
- (ii) the Relevant Percentage will be approximately 10.07%. This means that if an Offer Shareholder holds 10,000 Shares as at the Record Date, the minimum entitlement of such Offer Shareholder shall be 1,007 Shares.”

- 2.4. **Save for the above changes to section 10.2(ii) of the Offer Announcement, there are no other changes to the Offer Announcement.**

### **3. RESPONSIBILITY STATEMENT**

- 3.1. The Directors (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.
- 3.2. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, in relation to the Offeree), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by

**PrimePartners Corporate Finance Pte. Ltd.**

For and on behalf of

**Medeze Treasury Pte. Ltd.**

26 May 2025

Singapore

*Any inquiries relating to this Offer Document or the Partial Offer should be directed during office hours to PrimePartners Corporate Finance Pte. Ltd. at 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318 or by email to [PPCF-ProjectMultiply@ppcf.com.sg](mailto:PPCF-ProjectMultiply@ppcf.com.sg).*