

**CORDLIFE GROUP LIMITED**  
(Company Registration No.: 200102883E)  
(Registered in the Republic of Singapore)

---

**ANNOUNCEMENT IN RELATION TO THE VOLUNTARY CONDITIONAL CASH PARTIAL OFFER  
BY MEDEZE TREASURY PTE. LTD. FOR CORDLIFE GROUP LIMITED**

---

**1. Introduction**

The Board of Directors (the "**Board**") of Cordlife Group Limited (the "**Company**") wishes to inform the shareholders of the Company (the "**Shareholders**") that PrimePartners Corporate Finance Pte. Ltd. for and on behalf of Medeze Treasury Pte. Ltd. (the "**Offeror**"), had on 13 May 2025, issued an announcement (the "**Offer Announcement**") stating, *inter alia*, that the Offeror intends to make a voluntary conditional cash partial offer (the "**Partial Offer**") for 25,630,774 issued and paid-up ordinary shares (the "**Shares**") in the capital of the Company, other than those Shares already owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with the Offeror as at the date of the Partial Offer (the "**Offer Shares**").

A copy of the Offer Announcement is attached to this announcement and is also available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com). Shareholders are advised to refer to the full text of the Offer Announcement for, *inter alia*, the principal terms of the Partial Offer.

**2. Offer Document**

According to the Offer Announcement, the formal offer document in relation to the Partial Offer (the "**Offer Document**") setting out the terms and conditions of the Partial Offer and enclosing the relevant form(s) of acceptance will be despatched and/or made available to Shareholders not earlier than 14 days and not later than 21 days from the date of the Offer Announcement, provided there may be restrictions on sending the Offer Document to any overseas jurisdictions as disclosed in the Offer Announcement. **The Partial Offer will remain open for acceptance by Offer Shareholders for a period of at least 28 days from the date of despatch of the Offer Document.**

**3. Offeree Circular**

Copies of a circular (the "**Offeree Circular**") containing, *inter alia*, the recommendations of the directors of the Company who are considered independent for the purposes of the Partial Offer under the Singapore Code on Take-overs and Mergers ("**Independent Directors**") in respect of the Partial Offer will be despatched to the Shareholders within 14 days from the date of despatch of the Offer Document.

The Company will make an announcement to inform Shareholders of the despatch of the Offeree Circular in due course.

**In the meantime, Shareholders of the Company are advised to exercise caution when dealing in their Shares of the Company and to refrain from taking any action in respect of their Shares in the Company which may be prejudicial to their interests, until they or their professional advisers have considered the information and the recommendation of the Independent Directors set out in the Offeree Circular to be issued by the Company in due course. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

#### **4. Responsibility Statement**

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the Directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board

Cheok Hui Yee  
Goh Xun Er  
Company Secretaries

15 May 2025