

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

TERMINATION OF THE SUBSCRIPTION AGREEMENTS

The Board of Directors (the "**Board**") of Cordlife Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its previous announcements dated 17 April 2024, 22 April 2024, 29 April 2024 and 13 May 2024 in relation to the Proposed Subscription and the Interim Injunction (the "**Previous Announcements**"). Unless otherwise defined, all capitalised terms used and not defined in this announcement shall have the same meanings as defined in the Previous Announcement.

As mentioned in the Previous Announcements, given the Court's dismissal of the Setting Aside Application and decision to uphold the Interim Injunction, the Company has decided that it will, at this juncture, no longer be proceeding with the Proposed Subscription.

The Board wishes to announce that, following the Previous Announcements, the Company and the Subscribers have mutually agreed to terminate the Subscription Agreements on 13 May 2024.

In the meantime, shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company. They should consult their stockbrokers, bank managers, solicitors, or other professional advisers if they have any doubt about the actions they should take.

For and on behalf of the Board
CORDLIFE GROUP LIMITED

Ivan Yiu Pang Fai
Group CEO

23 May 2024