

CORDLIFE GROUP LIMITED
(Company Registration No. 200102883E)
(Incorporated in the Republic of Singapore)

RESPONSE TO SGX'S QUERIES REGARDING TRADING ACTIVITY

The Board of Directors (the "**Board**") of Cordlife Group Limited (the "**Company**") would like to respond to the queries from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") dated 3 May 2019, regarding unusual price movements in the shares of the Company. The Company sets out below its responses to the queries raised by the SGX-ST:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples. - If yes, the information shall be announced immediately.

Company's Response

The Company conducts regular reviews from time to time of strategic options available with a view to enhance shareholder value. There is no assurance that any transaction will materialise from its strategic review. The Company will make an appropriate announcement in the event of any material developments. Save as set out herein, the Company is not aware of any other possible explanation for the trading on 3 May 2019.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company's Response

The Board is not aware of any other possible explanation for the unusual price movements in the shares of the Company.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Company's Response

The Company confirms its compliance with the listing rules, in particular, Rule 703 of the SGX-ST Listing Manual. The Board of Directors collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries raised by SGX-ST.

For and on behalf of the Board
CORDLIFE GROUP LIMITED

Dr Goh Jin Hian
Chairman
3 May 2019