#### SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

#### NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM **3** (Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

# Part I - General

1.	Name of	of Listed	Issuer:

Cordlife Group Limited

- 2. Type of Listed Issuer:
  - Company/Corporation
  - Registered/Recognised Business Trust
  - Real Estate Investment Trust

## 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (Please proceed to complete Part II)
- ✓ Yes (Please proceed to complete Parts III & IV)
- 4. Date of notification to Listed Issuer:

16-Jul-2018

	Part III - Substantial Sh	areholder(s)/Un	itholder(s) Detai	ls
[To	be used for multiple Substantial Sha	reholders/Unithold	lers to give notice]	
Sub	stantial Shareholder/Unitholder A	<b>(</b> )		
1.	Name of Substantial Shareholder/I	Jnitholder:		
	Kunlum Investment Holding Limited			]
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are h Yes Vo		•	vhose interest in the
3.	Notification in respect of: <ul> <li>Becoming a Substantial Sharehold</li> <li>Change in the percentage level of</li> </ul>		maining a Substantia	l Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in 21-May-2018	interest:		
5.	Date on which Substantial Shareho change in, interest ( <i>if different</i> 21-May-2018			•
6.	Explanation ( <i>if the date of becomin change in, interest</i> ):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the tran	conversion price k	-	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:	55,509,400	0	55,509,400
As a unit	a percentage of total no. of voting shares/ s:	21.96	0	21.96

Direct Interest

56,003,700

22.16

Deemed Interest

0

0

1

units:

convertible debentures :

Immediately after the transaction

As a percentage of total no. of voting shares/

No. of voting shares/units held and/or

underlying the rights/options/warrants/

Total

56,003,700

22.16

	interest arises]
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]
	LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
).	Attachments ( <i>if any</i> ):
<i>.</i>	(The total file size for all attachment(s) should not exceed 1MB.)
•	<ul> <li>If this is a <b>replacement</b> of an earlier notification, please provide:</li> <li>(a) SGXNet announcement reference of the <u>first</u> notification which was announced</li> </ul>
	on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Remarks ( <i>if any</i> ):
	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.
up:	stantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unitholder:
	LH Capital I Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:
  - 21-May-2018
- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

21-May-2018

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,509,400	55,509,400
As a percentage of total no. of voting shares/ units:	0	21.96	21.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or	0	F( 002 700	F( 000 700
underlying the rights/options/warrants/ convertible debentures :		56,003,700	56,003,700

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

	LH Pa Shang Lighth Invest Hu Mi	pital I Limited owns 100% of Kunlum Investment Holding Limited. rtner Assets Limited owns 95% of LH Capital I Limited. ghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. nouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin ment L.P. nglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital gement, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
10.	Attac	chments ( <i>if any</i> ): 👔
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	lf this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	The p Listed	arks ( <i>if any</i> ): ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation.
	The po Listed inforn	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation.
	The po Listed inforn	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available
	The pullisted Listed inform stantia	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation.
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Sub	The pulsed Listed inform stantia Nam LH Pa Is S secu	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation. al Shareholder/Unitholder C the of Substantial Shareholder/Unitholder: rtner Assets Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)? es
Sub: 1.	The pulsed Listed inform stantia Nam LH Pa Is S secu Secu Y N	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation. al Shareholder/Unitholder C the of Substantial Shareholder/Unitholder: rtner Assets Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)? es
<u>Sub</u> : 1. 2.	The pulsed inform stantia Nam LH Pa Is S secu Secu Y N Notif	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation. al Shareholder/Unitholder C () the of Substantial Shareholder/Unitholder: rtner Assets Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)? es o
<u>Sub</u> : 1. 2.	The pulsed inform stantia Nam LH Pa Is S secu Is S secu Y Notif	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation. al Shareholder/Unitholder C the of Substantial Shareholder/Unitholder: rtner Assets Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder
<u>Sub</u> : 1. 2.	The pulsed inform stantia Nam LH Pa Is S secu Is S secu Y Notif B W C	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation. al Shareholder/Unitholder C the of Substantial Shareholder/Unitholder: rtner Assets Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder
<u>Sub</u> : 1. 2.	The pulsed inform stantia Nam LH Pa Is S secu I Y V N Notif B V C C	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation. al Shareholder/Unitholder C () the of Substantial Shareholder/Unitholder: rtner Assets Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

21-May-2018

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,509,400	55,509,400
As a percentage of total no. of voting shares/ units:	0	21.96	21.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	56,003,700	56,003,700

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

# 10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
	Listed	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the I Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation.
Sub	ostantia	al Shareholder/Unitholder D
1.	Nam	e of Substantial Shareholder/Unitholder:
	Shan	ghai Yuanzhan Haolin Investment L.P.
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)? es
	✓ N	0
3.		ication in respect of:
		ecoming a Substantial Shareholder/Unitholder
		hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde reasing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	21-M	ay-2018
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the or the interest ( <i>if different from item 4 above, please specify the date</i> ):
	21-M	ay-2018
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the oge in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,509,400	55,509,400
As a percentage of total no. of voting shares/ units:	0	21.96	21.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	56,003,700	56,003,700
As a percentage of total no. of voting shares/ units:	0	22.16	22.16

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

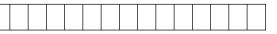
Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any): 🕤

, (The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:



#### 12. Remarks (*if any*):

The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.

#### Substantial Shareholder/Unitholder E

1. Name of Substantial Shareholder/Unitholder:

Lighthouse Capital Management, LLC

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

1

Yes

✓ No

- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

21-May-2018

- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):
   21-May-2018
- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,509,400	55,509,400
As a percentage of total no. of voting shares/ units:	0	21.96	21.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	56,003,700	56,003,700
As a percentage of total no. of voting shares/ units:	0	22.16	22.16

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

							r	

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (*if any*):

The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.

1

Substantial Shareholder/Unitholder F

1.	Name of Substantial Shareholder/Unitholder:
	Hu Minglie
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:         Becoming a Substantial Shareholder/Unitholder         Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder         Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest: 21-May-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ( <i>if different from item 4 above, please specify the date</i> ): 21-May-2018

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,509,400	55,509,400
As a percentage of total no. of voting shares/ units:	0	21.96	21.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 56,003,700	<i>Total</i> 56,003,700

# 8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. As Hu Minglie has a controlling interest in Lighthouse Capital Management, LLC, he is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]
	LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
10.	Attachments ( <i>if any</i> ): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	<ul> <li>If this is a <b>replacement</b> of an earlier notification, please provide:</li> <li>(a) SGXNet announcement reference of the <u>first</u> notification which was announced</li> </ul>
	on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks ( <i>if any</i> ):
	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.
<u>Sub</u>	stantial Shareholder/Unitholder G
1.	Name of Substantial Shareholder/Unitholder:
	Yu Yuesu
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes No

- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:
  - 21-May-2018
- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

21-May-2018

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,509,400	55,509,400
As a percentage of total no. of voting shares/ units:	0	21.96	21.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 56,003,700	Total 56,003,700

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. As Yu Yuesu holds more than 20% of the shareholding interests in Lighthouse Capital Management, LLC, he is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section

4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

	Lighth Invest Hu Mir	hai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. house Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin ment L.P. nglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital gement, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
10.		chments ( <i>if any</i> ): (
10.	D	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12.	The pe Listed	arks ( <i>if any</i> ): ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available
	The pe Listed inform	arks ( <i>if any</i> ): ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation.
	The pe Listed inform	arks ( <i>if any</i> ): ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available
	The pe Listed inform	arks (if any):   ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation.   al Shareholder/Unitholder H   e of Substantial Shareholder/Unitholder:
Sub	The pe Listed inform	arks (if any):   ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available hation.   al Shareholder/Unitholder H   e of Substantial Shareholder/Unitholder:
Sub	The per- Listed inform estantia Nam Li Zhe Is Su	arks (if any):         ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation.         al Shareholder/Unitholder H         e of Substantial Shareholder/Unitholder:         e         ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
<u>Sub</u> : 1.	The per- Listed inform estantia Nam Li Zhe Is Su secu U Ye V No	arks (if any):         ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation.         al Shareholder/Unitholder H         e of Substantial Shareholder/Unitholder:         e         ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
<u>Sub</u> 1. 2.	The per- Listed inform estantia Nam Li Zhe Is Su secu Is Su secu I Ye Notifi	arks (if any):         ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation.         al Shareholder/Unitholder H         e of Substantial Shareholder/Unitholder:         ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?         es         o
<u>Sub</u> 1. 2.	The per- Listed inform estantia Nam Li Zhe Is Su secu Is Su secu Is Su secu Is Su secu Is Su secu Is Su secu Is Su secu Is Su secu	arks (if any):         ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available hation.         al Shareholder/Unitholder H         e of Substantial Shareholder/Unitholder:         ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?         es         o         ication in respect of:         ecoming a Substantial Shareholder/Unitholder
<u>Sub</u> 1. 2.	The per- Listed inform estantia Nam Li Zhe Is Su secu Secu Ve Notifi Be Votifi	arks (if any):         ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available hation.         al Shareholder/Unitholder H         e of Substantial Shareholder/Unitholder:         ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?         es         o         ication in respect of:         ecoming a Substantial Shareholder/Unitholder
<u>Sub</u> 1. 2.	The per- Listed inform estantia Nam Li Zhe Is Su secu Secu Ve Notifi Be V C	arks (if any):         ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation.         at Shareholder/Unitholder H         e of Substantial Shareholder/Unitholder:         au         ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?         es         o         ication in respect of:         ecoming a Substantial Shareholder/Unitholder         hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

21-May-2018

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,509,400	55,509,400
As a percentage of total no. of voting shares/ units:	0	21.96	21.96
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	56,003,700	56,003,700
As a percentage of total no. of voting shares/ units:	0	22.16	22.16

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

As Li Zhe holds 20% of the shareholding interests in Lighthouse Capital Management, LLC, he is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

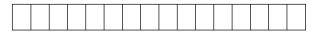
9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):



- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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#### 12. Remarks (if any):

The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.

# Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen): Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units ( <i>conversion price known</i> )
	Others ( <i>please specify</i> ):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	494,300 shares (acquired)
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders ( <i>excluding</i> brokerage and stamp duties):
	S\$452,333 (paid)
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction ( <i>e.g. married deals</i> )
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
	Others ( <i>please specify</i> ):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Ms Wong Christine Bei

(b) Designation (*if applicable*):

Director

(c) Name of entity (*if applicable*): Kunlum Investment Holding Limited

Transaction Reference Number (auto-generated):

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