SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. Cordlife Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 31-Jan-2018

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	ostantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Blue Ocean Structure Investment Company Ltd (BVI)
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	31-Jan-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	31-Jan-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:		0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 25,516,666	Total 25,516,666

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	China Stem Cells (East) Company Limited ("CSCECL") has a direct interest in 25,516,666 shares of the Company. CSCECL is the indirect wholly-owned subsidiary of China Cord Blood Corporation ("CCBC") and so CCBC is deemed to be interested in the 25,516,666 shares of the Company held by CSCECL. On 31 January 2018, 65.40% of the issued and outstanding share capital of CCBC was transferred from Golden Meditech Stem Cells Company Limited to Blue Ocean Structure (BVI) ("BOS") pursuant to a sale and purchase agreement. CCBC has therefore become a subsidiary of BOS. BOS is therefore now deemed to be interested in the 25,516,666 shares of the Company held by CSCECL.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Blue Ocean Structure (BVI) is wholly owned by BO Creation (HK) which is in turn wholly owned by Shanghai Blue Ocean Ke Rui Financial Information Service Partnership. Nanjing Ying Peng Asset Management Limited is the general partner, and Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership) is the limited partner, of Shanghai Blue Ocean Ke Rui Financial Information Service Partnership Nanjing Ying Peng Asset Management Limited is also a general partner of Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership). Nanjing Ying Peng Asset Management Limited is the wholly-owned subsidiary of Sanpower Group Nanjing investment Management limited.
10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	NIL
<u>Sub</u>	stantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
	Blue Ocean Creation Investment Hong Kong Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	✓ No

3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	31-Jan-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	31-Jan-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	D'and Internal	5 11	
ininediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	25,516,666	Total 25,516,666

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

China Stem Cells (East) Company Limited ("CSCECL") has a direct interest in 25,516,666 shares of the Company. CSCECL is the indirect wholly-owned subsidiary of China Cord Blood Corporation ("CCBC") and so CCBC is deemed to be interested in the 25,516,666 shares of the Company held by CSCECL. On 31 January 2018, 65.40% of the issued and outstanding share capital of CCBC was transferred from Golden Meditech Stem Cells Company Limited to Blue Ocean Structure (BVI) ("BOS") pursuant to a sale and purchase agreement. CCBC has therefore become a subsidiary of BOS, and BOS is wholly owned by BO Creation (HK) ("BOC"). BOC is therefore now deemed to be interested in the 25,516,666 shares of the Company held by CSCECL.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Blue Ocean Structure (BVI) is wholly owned by BO Creation (HK) which is in turn wholly owned by Shanghai Blue Ocean Ke Rui Financial Information Service Partnership. Nanjing Ying Peng Asset Management Limited is the general partner, and Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership) is the limited partner, of Shanghai Blue Ocean Ke Rui Financial Information Service Partnership. Nanjing Ying Peng Asset Management Limited is also a general partner of Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership). Nanjing Ying Peng Asset Management Limited is the wholly-owned subsidiary of Sanpower Group Nanjing investment Management limited.

	Limite	ed is the wholly-owned subsidiary of Sanpower Group Nanjing investment Management limited.
10.	Attac	chments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.)
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11.		s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
		on soxiver (the limital Armouncement).
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):
	NIL	
Q.,L		
Sub	stantia	al Shareholder/Unitholder C
		al Shareholder/Unitholder C in e of Substantial Shareholder/Unitholder:
	Nam	ne of Substantial Shareholder/Unitholder:
1.	Nam Shang	ne of Substantial Shareholder/Unitholder: ghai Blue Ocean Ke Rui Financial Information Service Partnership
1.	Nam Shang Is S	ne of Substantial Shareholder/Unitholder: ghai Blue Ocean Ke Rui Financial Information Service Partnership ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the
1.	Nam Shanç Is S secu	ne of Substantial Shareholder/Unitholder: ghai Blue Ocean Ke Rui Financial Information Service Partnership ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
1.	Shanç Is S secu	ne of Substantial Shareholder/Unitholder: ghai Blue Ocean Ke Rui Financial Information Service Partnership ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
1. 2.	Nam Shanç Is S secu ☐ Y ✓ N	ne of Substantial Shareholder/Unitholder: ghai Blue Ocean Ke Rui Financial Information Service Partnership ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es
1. 2.	Nam Shanç Is S secu ☐ Y ✓ N	ne of Substantial Shareholder/Unitholder: ghai Blue Ocean Ke Rui Financial Information Service Partnership ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o fication in respect of:
1. 2.	Nam Shanç Is S secu ☐ Y ✓ N Notif	ne of Substantial Shareholder/Unitholder: ghai Blue Ocean Ke Rui Financial Information Service Partnership ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o fication in respect of: ecoming a Substantial Shareholder/Unitholder
1. 2.	Nam Shanç Is S secu ☐ Y ✓ N Notif	ne of Substantial Shareholder/Unitholder: ghai Blue Ocean Ke Rui Financial Information Service Partnership ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o fication in respect of:
1. 2.	Nam Shang Is S secu	the of Substantial Shareholder/Unitholder: Ighai Blue Ocean Ke Rui Financial Information Service Partnership Substantial Shareholder/Unitholder a fund manager or a person whose interest in the surities of the Listed Issuer are held solely through fund manager(s)? The substantial Shareholder of:
1. 2. 3.	Nam Shang Is S secu	ne of Substantial Shareholder/Unitholder: ghai Blue Ocean Ke Rui Financial Information Service Partnership ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o fication in respect of: ecoming a Substantial Shareholder/Unitholder thange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
1. 2. 3.	Nam Shang Is S secu	the of Substantial Shareholder/Unitholder: Ighai Blue Ocean Ke Rui Financial Information Service Partnership Substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? The ses of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)? The second of the Listed Issuer are held solely through fund manager(s)?

31-Jan-2018										
Explanation (if the date of become change in, interest):	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):									
N.A.										
Quantum of total voting shares/ul warrants/convertible debentures of Unitholder before and after the transmitted	(conversion price I									
Immediately before the transaction	Direct Interest	Deemed Interest	Total							
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0							
As a percentage of total no. of voting shares/units:	0	0	0							
Immediately after the transaction	Direct Interest	Deemed Interest	Total							
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	25,516,666	25,516,666							
As a percentage of total no. of voting shares/units:	0	10.1	10.1							
3. Circumstances giving rise to deen [You may attach a chart in item 10 to interest arises]			r/Unitholder's deeme							
	d ("CSCECL") has a dir -owned subsidiary of 25,516,666 shares of t ding share capital of C ean Structure (BVI) ("B	ect interest in 25,516,6 China Cord Blood Corp he Company held by C CBC was transferred fro GOS") pursuant to a sale	66 shares of the poration ("CCBC") and SCECL. On 31 January om Golden Mediteche and purchase							

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

change in, interest (if different from item 4 above, please specify the date):

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

("BOC"), and BOC is in turned wholly owned by Shanghai Blue Ocean Ke Rui Financial Information Service Partnership ("BO Partnership"). BO Partnership is therefore now deemed to be interested in the 25,516,666

Blue Ocean Structure (BVI) is wholly owned by BO Creation (HK) which is in turn wholly owned by Shanghai Blue Ocean Ke Rui Financial Information Service Partnership. Nanjing Ying Peng Asset Management Limited is the general partner, and Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership) is the limited partner, of Shanghai Blue Ocean Ke Rui Financial Information Service Partnership. Nanjing Ying Peng Asset Management Limited is also a general partner of Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership). Nanjing Ying Peng Asset Management Limited is the wholly-owned subsidiary of Sanpower Group Nanjing investment Management limited.

shares of the Company held by CSCECL.

5.

	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	NIL
Subs	stantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partn
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	31-Jan-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	31-Jan-2018
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the
6.	change in, interest):
6.	change in, interest):
6.	change in, interest): N.A.
6.	

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 25,516,666	Total 25,516,666

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

China Stem Cells (East) Company Limited ("CSCECL") has a direct interest in 25,516,666 shares of the Company. CSCECL is the indirect wholly-owned subsidiary of China Cord Blood Corporation ("CCBC") and so CCBC is deemed to be interested in the 25,516,666 shares of the Company held by CSCECL. On 31 January 2018, 65.40% of the issued and outstanding share capital of CCBC was transferred from Golden Meditech Stem Cells Company Limited to Blue Ocean Structure (BVI) ("BOS") pursuant to a sale and purchase agreement. CCBC has therefore become a subsidiary of BOS. BOS is wholly owned by BO Creation (HK) ("BOC"), and BOC is in turned wholly owned by Shanghai Blue Ocean Ke Rui Financial Information Service Partnership ("BO Partnership"). Nanjing Ying Peng Asset Management Limited ("Nanjing Asset Management") is the general partner, and Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership) is the limited partner, of BO Partnership. Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership) is therefore now deemed to be interested in the 25,516,666 shares of the Company held by CSCECL.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

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10.	Attachments	(if any):	9
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(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

` '						nce nce		tirs	<u>st</u>	notif	icat	ion	whi	ch	was	an	nou	ınc	ed

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12.	Rem	arks (if any):
	NIL	
<u>Sub</u>	<u>stantia</u>	al Shareholder/Unitholder E
1.	Nam	ne of Substantial Shareholder/Unitholder:
	Nanji	ng Ying Peng Asset Management Limited
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
	✓ N	0
3.		ication in respect of: ecoming a Substantial Shareholder/Unitholder
	_	change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
		easing to be a Substantial Shareholder/Unitholder
1	Doto	of convinition of an abanca in interest.
4.		e of acquisition of or change in interest:
_		n-2018
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
		n-2018
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
	N.A.	ige III, IIIterestj.
7.	warr	ntum of total voting shares/units (including voting shares/units underlying rights/options/ rants/convertible debentures {conversion price known}) held by Substantial Shareholder/ holder before and after the transaction:
	Immed	liately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	25,516,666	25,516,666

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

China Stem Cells (East) Company Limited ("CSCECL") has a direct interest in 25,516,666 shares of the Company. CSCECL is the indirect wholly-owned subsidiary of China Cord Blood Corporation ("CCBC") and so CCBC is deemed to be interested in the 25,516,666 shares of the Company held by CSCECL. On 31 January 2018, 65.40% of the issued and outstanding share capital of CCBC was transferred from Golden Meditech Stem Cells Company Limited to Blue Ocean Structure (BVI) ("BOS") pursuant to a sale and purchase agreement. CCBC has therefore become a subsidiary of BOS. BOS is wholly owned by BO Creation (HK) ("BOC"), and BOC is in turned wholly owned by Shanghai Blue Ocean Ke Rui Financial Information Service Partnership ("BO Partnership"). Nanjing Ying Peng Asset Management Limited ("Nanjing Asset Management") is the general partner, and Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership) is the limited partner, of BO Partnership. Nanjing Asset Management is also a general partner of Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership). Nanjing Asset Management is therefore now deemed to be interested in the 25,516,666 shares of the Company held by CSCECL.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

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10. Attachments (if any):	9
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(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:

	which was attached in the Initial Announcement:
12.	Remarks (if any):
	NIL
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Sub	ostantial Shareholder/Unitholder F
1.	Name of Substantial Shareholder/Unitholder:
	Sanpower Group Nanjing investment Management limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	✓ No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	31-Jan-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
	change in, interest 🛈 (if different from item 4 above, please specify the date):
	31-Jan-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7	Quantum of total voting charge/unite (including voting charge/unite underlying rights/antions/
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:
	Immediately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
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As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	25,516,666	25,516,666
As a percentage of total no. of voting shares/units:	0	10.1	10.1

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

China Stem Cells (East) Company Limited ("CSCECL") has a direct interest in 25,516,666 shares of the Company. CSCECL is the indirect wholly-owned subsidiary of China Cord Blood Corporation ("CCBC") and so CCBC is deemed to be interested in the 25,516,666 shares of the Company held by CSCECL. On 31 January 2018, 65.40% of the issued and outstanding share capital of CCBC was transferred from Golden Meditech Stem Cells Company Limited to Blue Ocean Structure (BVI) ("BOS") pursuant to a sale and purchase agreement. CCBC has therefore become a subsidiary of BOS. BOS is wholly owned by BO Creation (HK) ("BOC"), and BOC is in turned wholly owned by Shanghai Blue Ocean Ke Rui Financial Information Service Partnership ("BO Partnership"). Nanjing Ying Peng Asset Management Limited ("Nanjing Asset Management") is the general partner, and Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership) is the limited partner, of BO Partnership. Nanjing Asset Management is also a general partner of Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership). Nanjing Asset Management is wholly owned by Sanpower Group Nanjing investment Management limited ("Sanpower Investment"). Sanpower Investment is therefore now deemed to be interested in the 25,516,666 shares of the Company held by CSCECL.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Blue Ocean Structure (BVI) is wholly owned by BO Creation (HK) which is in turn wholly owned by Shanghai Blue Ocean Ke Rui Financial Information Service Partnership. Nanjing Ying Peng Asset Management Limited is the general partner, and Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership) is the limited partner, of Shanghai Blue Ocean Ke Rui Financial Information Service Partnership. Nanjing Ying Peng Asset Management Limited is also a general partner of Nanjing Ying Peng Hui Kang Medical Industry Investment Partnership (Limited Partnership). Nanjing Ying Peng Asset Management Limited is the wholly-owned subsidiary of Sanpower Group Nanjing investment Management limited.

10.	Attachments	(if anv):	9
10.	/ titadi ii ii ci ita	(II GITY).	



(The total file size for all attachment(s) should not exceed 1MB.)

11.	If this is a rep	lacement of	f an earliei	notification,	please p	orovide:
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12.	Remarks (if any):
	NIL

Part IV - Transaction details

	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
25	,516,666
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
N.	4.
Ciı	rcumstance giving rise to the interest or change in interest:
	Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles sposal of:
	Securities via market transaction Securities via off-market transaction (e.g. married deals)
Ot	her circumstances: Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):

•		iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Huo Pengfei
	(b)	Designation (if applicable):
	(c)	Name of entity (if applicable):
rai		on Reference Number (auto-generated): 7 3 8 3 4 0 2 5 4 3 0 3