

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

VOLUNTARY TAKE-OVER OFFER TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN STEMLIFE BERHAD NOT ALREADY OWNED BY CORDLIFE GROUP LIMITED

- MANDATORY EXTENSION OF CLOSING DATE AND INCREASE IN SHAREHOLDING IN STEMLIFE BERHAD

The Board of Directors ("**Board**") of Cordlife Group Limited (the "**Company**") refers to the Company's announcements on 10 November 2016 and 17 November 2016 that the Company had, through Maybank Investment Bank Berhad ("**Maybank IB**"), served a notice and supplemental notice respectively on the board of directors of StemLife Berhad ("**StemLife**"), to notify it of the Company's intention to acquire all the remaining ordinary shares in the capital of StemLife not already owned by the Company (the "**Offer Shares**") (the "**VGO**").

As at 5.00 p.m. today, the Company received valid acceptances in respect of 36,000 Offer Shares.

In addition, further to the Company's announcement on 14 December 2016 regarding the Notice (as defined therein), the Company is required to acquire 87,000 Offer Shares, pursuant to Subsection 223(1) of the Capital Markets and Services Act, 2007 of Malaysia.

Accordingly, as at the date of this announcement, the Company owns or has agreed to acquire an aggregate of 242,307,679 StemLife shares representing approximately 97.90% of the total number of issued StemLife shares.

The Company had on 30 December 2016 announced that the closing date for acceptance of the VGO has been extended to 5.00 p.m. (Malaysian time) on Monday, 30 January 2017 (the "**Extended Closing Date**"). Since the Extended Closing Date falls on a date which is a replacement public holiday in Malaysia, the Rules on Take-Overs, Mergers and Compulsory Acquisitions issued by the Securities Commission Malaysia requires the Extended Closing Date to be extended to the next market day, being **5.00 p.m. (Malaysian time) on Tuesday, 31 January 2017**. Save for the foregoing, all other details, terms and condition of the VGO remain unchanged.

A copy of the press notice dated 4 January 2017 in relation to the foregoing issued by Maybank IB on behalf of the Company is annexed to this Announcement.

Dr Ho Choon Hou, who is a director of the Company, is also a director of StemLife. Save for the foregoing, none of the directors and controlling shareholders of the Company has any interest, direct or indirect, in the VGO.

The Company will make further announcements as and when appropriate.

By Order of the Board
CORDLIFE GROUP LIMITED

Dr. Wong Chiang Yin
Executive Director and Group Chief Executive Officer
4 January 2017

ANNEX



Maybank Investment Bank Berhad (15938-H)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

FOR IMMEDIATE RELEASE

Date: 4 January 2017

To:	Attention:	Fax No.:
Securities Commission	YBhg. Tan Sri Dato' Seri Ranjit Ajit Singh	03- 6201 5158
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03- 2732 3267
StemLife Berhad	Mr. Sophian Bin Abdul Rahman	03- 2164 9808
Berita Harian	En. Ahmad Zaini Kamarulzaman	03- 2056 7081 / 2056 7082
Utusan Malaysia & Utusan Melayu	En. Mowardi Mahmud	03- 9222 7876 / 9223 0911
The Star	Mr. P. Gunasegaram	03- 7957 0694
Bernama	Pn. Salbiah Said	03- 2694 9636
The New Straits Time Press (M) Bhd	En. Mustapha Kamil	03- 2056 7148
The Edge Financial Daily	Mr. M Shanmugam	03- 7721 8038 / 7721 8018
The Malaysian Reserve	En. Halim Wahab	03- 6211 1852
The Sun	Mr. Toh Lye Huat	03- 7785 2624 / 7785 2625
Nanyang Siang Pau Sdn Bhd	Ms. Tong Siok Ching	03- 7872 6993
Sin Chew Jit Poh (Malaysia)	Ms. Low Sow Wan	03- 7955 8379 / 7955 6881
China Press	Ms. Loh Yee Wei	03- 2282 7125

CORDLIFE GROUP LIMITED ("OFFEROR")

UNCONDITIONAL TAKE-OVER OFFER BY THE OFFEROR, THROUGH MAYBANK INVESTMENT BANK BERHAD ("MAYBANK IB"), TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM0.10 EACH IN STEMLIFE BERHAD NOT ALREADY OWNED BY THE OFFEROR ("OFFER SHARES") FOR A CASH OFFER PRICE OF RM0.575 PER OFFER SHARE ("OFFER")

(Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the offer document in relation to the Offer dated 1 December 2016 ("Offer Document"))

We refer to the Offer Document and press notice dated 30 December 2016.

On behalf of the Offeror, Maybank IB wishes to announce that pursuant to Paragraph 2.02 of the Rules, since the last closing date for the Offer falls on 30 January 2017 which is a replacement public holiday, the closing date will be extended to the next market day, **Tuesday, 31 January 2017** at 5.00 p.m. (Malaysian time).

Save for the above, all other details, terms and condition of the Offer remain unchanged.

Yours faithfully
For and on behalf of
MAYBANK INVESTMENT BANK BERHAD


Suren Raj Nadarajah
Director
Corporate Finance


Vanesse Chin
Associate Director
Corporate Finance

c.c.: *Cordlife Group Limited*