

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

**VOLUNTARY TAKE-OVER OFFER TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN
STEMLIFE BERHAD NOT ALREADY OWNED BY CORDLIFE GROUP LIMITED**

- DESPATCH OF OFFER DOCUMENT

The Board of Directors ("**Board**") of Cordlife Group Limited (the "**Company**") refers to the Company's announcements on 10 November 2016 and 17 November 2016 (collectively, the "**VGO Announcements**") that the Company had, through Maybank Investment Bank Berhad ("**Maybank IB**"), served a notice and supplemental notice respectively on the board of directors of StemLife Berhad ("**StemLife**"), to notify it of the Company's intention to acquire all the remaining ordinary shares in the capital of StemLife not already owned by the Company (the "**VGO**").

Further to the VGO Announcements, the Board wishes to announce that the offer document dated 1 December 2016 which sets out the details of the VGO together with the accompanying Form of Acceptance and Transfer (collectively, the "**Offer Document**") have been despatched to the shareholders of StemLife today.

Copies of the Offer Document may also be obtained from Boardroom Corporate Services (KL) Sdn Bhd. (the "**Registrar**") at Lot 6.05, Level 6, KPMG Tower, 8 First Avenue, Bandar Utama, 47800 Petaling Jaya, Selangor, Malaysia. The normal business hours of the Registrar are from 8.30 a.m. (Malaysian time) to 5.30 p.m. (Malaysian time), Mondays to Fridays (excluding public holidays in Malaysia).

The VGO is open for acceptances until 5.30 p.m. (Malaysian time) on 22 December 2016 unless revised or extended in accordance with the Rules on Take-overs, Mergers and Compulsory Acquisitions.

A copy of the press notice dated 1 December 2016 issued by Maybank IB on behalf of the Company is annexed to this Announcement.

By Order of the Board
CORDLIFE GROUP LIMITED

Dr. Wong Chiang Yin
Executive Director and Group Chief Executive Officer
1 December 2016

ANNEX



Maybank Investment Bank Berhad (15938-H)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

FOR IMMEDIATE RELEASE

Date: 1 December 2016

To:	Attention:	Fax No.:
Securities Commission	YBhg. Tan Sri Dato' Seri Ranjit Ajit Singh	03- 6201 5158
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03- 2732 3267
StemLife Berhad	Mr. Sophian Bin Abdul Rahman	03- 2164 9808
Berita Harian	En. Ahmad Zaini Kamarulzaman	03- 2056 7081 / 2056 7082
Utusan Malaysia & Utusan Melayu	En. Mowardi Mahmud	03- 9222 7876 / 9223 0911
The Star	Mr. P. Gunasegaram	03- 7957 0694
Bernamea	Pn. Salbiah Said	03- 2694 9636
The New Straits Time Press (M) Bhd	En. Mustapha Kamil	03- 2056 7148
The Edge Financial Daily	Mr. M Shanmugam	03- 7721 8038 / 7721 8018
The Malaysian Reserve	En. Halim Wahab	03- 6211 1852
The Sun	Mr. Toh Lye Huat	03- 7785 2624 / 7785 2625
Nanyang Siang Pau Sdn Bhd	Ms. Tong Siok Ching	03- 7872 6993
Sin Chew Jit Poh (Malaysia)	Ms. Low Sow Wan	03- 7955 8379 / 7955 6881
China Press	Ms. Loh Yee Wei	03- 2282 7125

CORDLIFE GROUP LIMITED ("OFFEROR")

UNCONDITIONAL TAKE-OVER OFFER BY THE OFFEROR, THROUGH MAYBANK INVESTMENT BANK BERHAD ("MAYBANK IB"), TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM0.10 EACH IN STEMLIFE BERHAD ("STEMLIFE") NOT ALREADY OWNED BY THE OFFEROR ("OFFER SHARES") FOR A CASH OFFER PRICE OF RM0.575 PER OFFER SHARE ("OFFER")

We refer to the Notice of Unconditional Take-over Offer dated 10 November 2016 and the supplemental notice dated 16 November 2016 served by Maybank IB, on behalf of the Offeror, on the Board of Directors of StemLife.

On behalf of the Offeror, we wish to inform that the offer document dated 1 December 2016, which sets out the details, terms and condition of the Offer ("**Offer Document**") together with the Form of Acceptance and Transfer, has been despatched today to:

- (i) the Board of Directors of StemLife; and
- (ii) the holders of the Offer Shares whose names appear on the Record of Depositors of StemLife ("**Holders**") and having a registered Malaysian address maintained with Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**").

Copies of the Offer Document and the accompanying Form of Acceptance and Transfer are also available from the Registrar for the Offer, Boardroom Corporate Services (KL) Sdn Bhd, during normal business hours from 8.30 a.m. (Malaysian time) to 5.30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays), from 1 December 2016 to 22 December 2016 ("**First Closing Date**"), unless the Offer is extended in accordance with the Rules on Take-overs, Mergers and Compulsory Acquisitions where the Offeror may decide and announced by Maybank IB, on behalf of the Offeror, no later than two (2) days before the First Closing Date, at the address set out below:

Boardroom Corporate Services (KL) Sdn Bhd
Lot 6.05, Level 6, KPMG Tower
8 First Avenue, Bandar Utama
47800 Petaling Jaya, Selangor
Malaysia

Telephone No.: 03 -77201188
Facsimile No.: 03 -77201111

Non-resident holders with no registered Malaysian address maintained with Bursa Depository who wish to receive communications, notices and documents in relation to the Offer should ensure that they have their foreign mailing addresses changed to a registered Malaysian address. In any event, the Offer Document and the Form of Acceptance and Transfer are available on the website of Bursa Malaysia Berhad at www.bursamalaysia.com.

Yours faithfully
For and on behalf of
MAYBANK INVESTMENT BANK BERHAD



Hidayah Hassan
Director
Co-Head, Corporate Finance



Suren Raj Nadarajah
Director
Corporate Finance

c.c.: *Cordlife Group Limited*