

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

CONSENT SOLICITATION EXERCISE BY CORDLIFE GROUP LIMITED (THE “COMPANY”) IN RELATION TO THE S\$120,000,000 4.90 PER CENT. NOTES DUE 2017 COMPRISED IN SERIES 001 (ISIN: SG6TG4000008) (THE “NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME ESTABLISHED ON 14 OCTOBER 2014

– ANNOUNCEMENT OF ENTRY INTO OF THE SUPPLEMENTAL TRUST DEED

Reference is made to the announcements made by the Company on 13 October 2016, 2 November 2016 and 4 November 2016. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 13 October 2016 issued by the Company.

The Company wishes to announce that pursuant to the passing of the Extraordinary Resolution at the meeting of the Noteholders on 4 November 2016 and the payment of the Early Consent Fee or (as the case may be) Normal Consent Fee by the Company to eligible Noteholders, the Company has today entered into a Supplemental Trust Deed with DB International Trust (Singapore) Limited, as trustee, to provide for the amendments to the Trust Deed and the Conditions of the Notes, as described in the Extraordinary Resolution.

By Order of the Board of
Cordlife Group Limited

Dr Wong Chiang Yin
Executive Director and Group Chief Executive Officer
7 November 2016