

CORDLIFE GROUP LIMITED
(UEN/Company Registration No. 200102883E)
(Incorporated in the Republic of Singapore)
(the “**Company**”)

Notice to holders (the “**Noteholders**”) of the outstanding
S\$120,000,000 4.90 Per Cent. Notes Due 2017 comprised in Series 001
(ISIN: SG6TG4000008) (the “**Notes**”)
of the Company
convened for
10:00 a.m. (Singapore time)
on 4 November 2016 at
Oon & Bazul LLP
36 Robinson Road
#08-01/06 City House
Singapore 068877

NOTICE OF RESULTS OF MEETING

NOTICE IS HEREBY GIVEN by the Company pursuant to Condition 16 of the Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Notes on 4 November 2016 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment. Capitalised terms used but not defined in this Notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 13 October 2016 (the “**Consent Solicitation Statement**”) sent to the Noteholders.

Pursuant to the passing of the Extraordinary Resolution, the Company and DB International Trust (Singapore) Limited will on or around 7 November 2016 enter into a supplemental trust deed to make certain amendments to the Trust Deed and the Conditions of the Notes, as more fully described in the Consent Solicitation Statement.

For and on behalf of
the Board of Directors

CORDLIFE GROUP LIMITED

7 November 2016