

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

NOTICE OF MEETING PURSUANT TO SECTION 177 OF THE COMPANIES ACT

The Board of Directors (the "**Board**") of the Cordlife Group Limited (the "**Company**") refers to the announcement dated 20 April 2016 in relation to the Company's clarification on The Business Times article titled "Two Cordlife shareholders seeking board seats" and the announcement dated 21 April 2016 in relation to the notice ("**Notice of EGM**") issued by Providence Investments Pte Ltd, Wells Spring Pte Ltd and Coop International Pte Ltd (the "**Relevant Shareholders**") convening an extraordinary general meeting (the "**EGM**") for the purpose of appointing Ho Han Siong Christopher and Gary Xie Guojun as directors of the Company. A copy of the Notice of EGM is attached for your reference.

The Board wishes to inform the shareholders of the Company that as the Notice of EGM has been issued, the Company will work with the Relevant Shareholders to despatch the necessary documents to the shareholders of the Company who are entitled to attend and vote at the EGM.

By Order of the Board
CORDLIFE GROUP LIMITED

Dr Ho Choon Hou
Chairman
21 April 2016

CORDLIFE GROUP LIMITED
(Registration No: 200102883E)
(the "Company")

NOTICE OF EXTRAORDINARY GENERAL MEETING

We, the Members holding in aggregate approximately 22.49% of the total number of issued shares of the Company (excluding treasury shares), hereby pursuant to Section 177(1) of the Companies Act (Cap. 50 of Singapore), give notice that an Extraordinary General Meeting ("EGM") shall be held at the Topaz Room, Sheraton Towers Singapore, 39 Scotts Road, Singapore 228230 on 23 May 2016 at 10a.m. for the purpose of considering and, if thought fit, passing with or without modifications the following business:

ORDINARY RESOLUTION 1: PROPOSED APPOINTMENT OF HO HAN SIONG CHRISTOPHER AS A DIRECTOR

THAT HO HAN SIONG CHRISTOPHER be and is hereby appointed as a Director of the Company pursuant to Article 100 of the Company's Articles of Association with immediate effect.

ORDINARY RESOLUTION 2: PROPOSED APPOINTMENT OF GARY XIE GUOJUN AS A DIRECTOR

THAT GARY XIE GUOJUN be and is hereby appointed as a Director of the Company pursuant to Article 100 of the Company's Articles of Association with immediate effect.

PURSUANT TO AN EXERCISE OF RIGHTS BY THE UNDERMENTIONED MEMBERS OF THE COMPANY, under Section 177 of the Companies Act (Cap. 50 of Singapore).

Name: HO HAN KHOON
Duly appointed corporate representative of
Providence Investments Pte Ltd
Number of shares: 4,100,000

Name: HO HAN KHOON
Duly appointed corporate representative of
Wells Spring Pte Ltd
Number of shares: 25,200,000

Name: HENRY NGO
Duly appointed corporate representative of
Coop International Pte Ltd
Number of shares: 29,042,000

Date: 21 April 2016

Explanatory Notes:

- (i) Ordinary Resolution 1, if passed, will approve and authorise the appointment of Mr. Ho Han Siong Christopher as a director of the Company in office from the date of this EGM onwards without limitation in tenure, save for prevailing applicable laws, listing rules and/or regulations, including the Company's Articles of Association.
- (ii) Ordinary Resolution 2, if passed, will approve and authorise the appointment of Mr. Gary Xie Guojun as a director of the Company in office from the date of this EGM onwards without limitation in tenure, save for prevailing applicable laws, listing rules and/or regulations, including the Company's Articles of Association.

Notes:

- (1) (a) A member who is not a relevant intermediary is entitled to appoint not more than two proxies to attend, speak and vote at the meeting. Where such member's form of proxy appoints more than one proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the form of proxy.

(b) A member who is a relevant intermediary is entitled to appoint more than two proxies to attend, speak and vote at the meeting, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member's form of proxy appoints more than two proxies, the number of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.

"Relevant intermediary" has the meaning ascribed to it in Section 181 of the Companies Act (Cap. 50 of Singapore).

- (2) A proxy need not be a member of the Company.
- (3) The instrument appointing a proxy must be deposited either by hand or by post at 9 Battery Road, #15-01, Straits Trading Building, Singapore 049910 not less than 48 hours before the time appointed for holding the Extraordinary General Meeting.
- (4) A corporation which is a member of the Company may, by resolution of its directors, authorize any person to act as its representative at any meeting of the Company, and such representative shall be entitled to exercise the same powers on behalf of the corporation which he represents as if he had been an individual member of the Company.