

**CORDLIFE GROUP LIMITED**  
(Company Registration No.: 200102883E)  
(Incorporated in the Republic of Singapore)

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**TAKE-OVER OFFER TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM0.10 EACH IN STEMLIFE BERHAD NOT ALREADY OWNED BY CORDLIFE GROUP LIMITED**

- **CLOSE OF OFFER**

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The Board of Directors ("**Board**") of Cordlife Group Limited (the "**Company**") refers to the Company's announcement on 12 November 2015 that the Company had, through Maybank Investment Bank Berhad, served a notice of mandatory take-over offer (the "**Offer**") on the board of directors of StemLife Berhad ("**StemLife**") to acquire all the remaining ordinary shares of RM0.10 each (each, a "**StemLife Share**") in the capital of StemLife not already owned by the Company (the "**Offer Shares**").

The Company acquired 80,600 StemLife Shares, representing approximately 0.03% of the total number of issued StemLife Shares, today (the "**Acquisition**"). The aggregate cash consideration paid for the StemLife Shares which were purchased on the Bursa Malaysia Securities Berhad ("**Bursa Securities**") market is RM36,270 (approximately S\$12,438), being RM0.45 per StemLife Share.

As at 5.00 p.m. today, the Company received valid acceptances in respect of 614,200 Offer Shares. Thus, as at the close of the Offer, taking into account valid acceptances of the Offer Shares received taken together with the StemLife Shares which the Company holds and has previously acquired, the Company owns or has agreed to acquire an aggregate of 222,472,929 StemLife Shares representing approximately 89.88% of the total number of issued StemLife Shares.

The Board wishes to announce that the Offer closed at 5.00 p.m. (Malaysian time) today.

The Company had on 21 December 2015 announced that a listed issuer on Bursa Securities must ensure that at least 25% of its total listed shares (excluding treasury shares) are in the hands of public shareholders ("**Public Spread Requirement**"), and as at 21 December 2015, StemLife does not meet the Public Spread Requirement.

As stated in the offer document despatched to shareholders of StemLife in connection with the Offer, the Company does not intend to maintain the listing status of StemLife where StemLife does not comply with the Public Spread Requirement. Accordingly, the Company does not intend to take any steps to address StemLife's shortfall in the Public Spread Requirement and the Company will procure StemLife to take the necessary procedures to withdraw its listing status from the Official List of Bursa Securities.

A copy of the press notice dated 2 February 2016 in relation to the close of the Offer issued by Maybank Investment Bank Berhad on behalf of the Company is annexed to this announcement.

As far as the Company is aware, no director ("**Director**") or controlling shareholder of the Company has any interest, direct or indirect, in the Acquisition, other than by reason of being such Director or controlling shareholder. Dr Ho Choon Hou and Mr Yee Pinh Jeremy, who are Directors, are also directors of StemLife.

The Company will make further announcements as and when appropriate.

By Order of the Board  
**CORDLIFE GROUP LIMITED**

Mr. Yee Pinh Jeremy  
Director  
2 February 2016

## ANNEX



**Maybank Investment Bank Berhad (16936-H)**  
*(A Participating Organisation of Bursa Malaysia Securities Berhad)*

**FOR IMMEDIATE RELEASE**

Date: 2 February 2016

<b>To:</b>	<b>Attention:</b>	<b>Fax No.:</b>
Securities Commission	YBhg. Datuk Ranjit Ajit Singh	03- 6201 5158
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03- 2732 5258
StemLife Berhad	Mr. Sophian Bin Abdul Rahman	03- 2164 9808
Berita Harian	En. Saidon Idris	03- 2056 7081 / 2056 7082
Utusan Malaysia & Utusan Melayu	En. Mowardi Mahmud	03- 9223 0957 / 9223 6031
The Star	Mr Risen Jaya Seelan Dennis	03- 7957 0694
Bernama	YBhg. Datuk Zakaria Abd Wahab	03- 2694 9636
The New Straits Time Press (M) Bhd	En. Mohammad Khaidir Abdul Majid	03- 2056 7148
The Edge Financial Daily	En. Azam Aris	03- 7721 8038 / 7721 8018
The Malaysian Reserve	En. Halim Wahab	03- 6211 1852
The Sun	Ms Kang Siew Li	03- 7785 2624 / 7785 2625
Nanyang Siang Pau Sdn Bhd	Ms. Tong Siok Ching	03- 7872 6993
Sin Chew Jit Poh (Malaysia)	Ms. Low Sow Wan	03- 7955 8379 / 7955 6881
China Press	Ms. Loh Yee Wei	03- 2282 7125

**CORDLIFE GROUP LIMITED (“OFFEROR”)**

**UNCONDITIONAL TAKE-OVER OFFER BY THE OFFEROR THROUGH MAYBANK INVESTMENT BANK BERHAD (“MAYBANK IB”) TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM0.10 EACH IN STEMLIFE BERHAD (“STEMLIFE”) NOT ALREADY OWNED BY THE OFFEROR (“OFFER SHARES”) FOR A CASH OFFER PRICE OF RM0.45 PER OFFER SHARE (“OFFER”)**

*(Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the offer document in relation to the Offer dated 3 December 2015 which sets out the details, terms and condition of the Offer together with the Form of Acceptance and Transfer (“Offer Document”).*

We refer to the Offer Document and the press notices dated 7 December 2015, 23 December 2015, 8 January 2016, 26 January 2016 and 28 January 2016 in relation to the Offer.

On behalf of the Offeror, Maybank IB wishes to announce that the Offer has closed at 5.00 p.m. (Malaysian time) on 2 February 2016 (“**Final Closing Date**”).

In compliance with Section 26(1) of the Code, on behalf of the Offeror, Maybank IB wishes to announce that the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on the Final Closing Date is as follows:

	<b>No. of StemLife Shares</b>	<b>% of total issued and paid-up share capital of StemLife</b>
StemLife Shares held by the Offeror as at the posting of the Offer Document on 3 December 2015 (" <b>Posting Date</b> ")	81,742,880	33.03
Offer Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on Final Closing Date	95,609,649	38.63
Offer Shares agreed to be acquired by the Offeror (other than by way of acceptances of the Offer) after the Posting Date up to 5.00 p.m. (Malaysian time) on Final Closing Date	-	-
Offer Shares acquired by the Offeror (other than by way of acceptances of the Offer) after the Posting Date up to 5.00 p.m. (Malaysian time) on Final Closing Date	45,120,400	18.23
	<b>222,472,929</b>	<b>89.88</b>
Offer Shares for which acceptances of the Offer have been received by the Offeror (which are subject to verification) after the Posting Date up to 5.00 p.m. (Malaysian time) on Final Closing Date	-	-
	<b>222,472,929</b>	<b>89.88</b>

Yours faithfully  
For and on behalf of  
**MAYBANK INVESTMENT BANK BERHAD**



**Hidayah Hassan**  
Director  
Co-Head, Corporate Finance



**Suren Raj Nadarajah**  
Director  
Corporate Finance

c.c. *Cordlife Group Limited*