# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. Cordlife Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 15-Jan-2016

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊
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Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Kunlum Investment Holding Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Jan-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	13-Jan-2016
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:
	Immediately before the transaction

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	41,739,400	0	41,739,400
As a percentage of total no. of voting shares/units:	16.09	0	16.09
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 51,659,400	Deemed Interest 0	<i>Total</i> 51,659,400

		est arises]
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
	LH Par Shang Lighth Invest Hu Mi	pital I Limited owns 100% of Kunlum Investment Holding Limited. rtner Assets Limited owns 95% of LH Capital I Limited. ghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. house Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin ment L.P. nglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital gement, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
10.	Attac	chments ( <i>if any</i> ):
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
	Issuer	sition of an aggregate of 9,920,000 ordinary shares in the issued and paid-up share capital of the Liste by Kunlum Investment Holding Limited pursuant to the simultaneous signing and completion of sale urchase agreements entered into on 13 January 2016.
	Listed	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available nation.
<u>Sub</u>	stantia	al Shareholder/Unitholder B
1.		e of Substantial Shareholder/Unitholder:
	LH Ca	pital I Limited
2.		ubstantial Shareholder/Unitholder a fund manager or a person whose interest in t rities of the Listed Issuer are held solely through fund manager(s)?

3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Jan-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	15-Jan-2016
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Informed by acquiror on 15 January 2016.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	41,739,400	41,739,400
As a percentage of total no. of voting shares/units:	0	16.09	16.09
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 51,659,400	<i>Total</i> 51,659,400

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

	LH Part Shangl Lightho Investr Hu Mir	ital I Limited owns 100% of Kunlum Investment Holding Limited. ner Assets Limited owns 95% of LH Capital I Limited. nai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. ouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin nent L.P. glie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital ement, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
10.	Attac	nments (if any): 1
11.	If this	is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(5)	
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rema	rks ( <i>if any</i> ):
	inform	ation.
		Shareholder/Unitholder C
<u>Sub</u> :	Name	of Substantial Shareholder/Unitholder:
	Name LH Par	e of Substantial Shareholder/Unitholder:  Iner Assets Limited  bstantial Shareholder/Unitholder a fund manager or a person whose interest in the ities of the Listed Issuer are held solely through fund manager(s)?
1.	Name  LH Par  Is Su secur  Ye Notifie	e of Substantial Shareholder/Unitholder:  Inner Assets Limited  bstantial Shareholder/Unitholder a fund manager or a person whose interest in the ities of the Listed Issuer are held solely through fund manager(s)?
1.	Name  LH Par  Is Su secur	e of Substantial Shareholder/Unitholder:  Iner Assets Limited  bstantial Shareholder/Unitholder a fund manager or a person whose interest in the lities of the Listed Issuer are held solely through fund manager(s)?  Section in respect of:  coming a Substantial Shareholder/Unitholder
1.	Name  LH Par  Is Su secur  Ye  Notifie  Be	e of Substantial Shareholder/Unitholder:  Iner Assets Limited  bstantial Shareholder/Unitholder a fund manager or a person whose interest in the ities of the Listed Issuer are held solely through fund manager(s)?  secation in respect of:
1.	Name  LH Par  Is Su secur  Ye  ✓ Notifie  Be  ✓ Cr	e of Substantial Shareholder/Unitholder: Iner Assets Limited  bstantial Shareholder/Unitholder a fund manager or a person whose interest in the ities of the Listed Issuer are held solely through fund manager(s)?  scation in respect of: coming a Substantial Shareholder/Unitholder ange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

5.		nolder/Unitholder became aware of the acquisition of, or the trom item 4 above, please specify the date):
	15-Jan-2016	Thom hem 4 above, please speary the dates.

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Informed by acquiror	on 15 January 2016.		

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	41,739,400	41,739,400
As a percentage of total no. of voting shares/units:	0	16.09	16.09
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 51,659,400	<i>Total</i> 51,659,400

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

	If th	
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Ren	narks ( <i>if any</i> ):
	Liste	percentage of shareholding is calculated based on the total issued and paid-up share capital of the dissuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available mation.
Sub	stanti	al Shareholder/Unitholder D
1.	Nan	ne of Substantial Shareholder/Unitholder:
	Shan	ghai Yuanzhan Haolin Investment L.P.
2.	secu ☐ \ ✓ N	Substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  Yes
3.	NIati	
		fication in respect of:
	E	fication in respect of: Becoming a Substantial Shareholder/Unitholder
	☐ E	fication in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	☐ E	fication in respect of: Becoming a Substantial Shareholder/Unitholder
4.		fication in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
4.	Date	fication in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder
<ol> <li>4.</li> <li>5.</li> </ol>	Date  Date	fication in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder e of acquisition of or change in interest:
	Date  Date  Chair	fication in respect of: Secoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder e of acquisition of or change in interest:  an-2016 e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
	Date 13-Ja chai	fication in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder e of acquisition of or change in interest: In-2016 e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
5.	Date Chai	fication in respect of: Secoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder e of acquisition of or change in interest: In-2016 e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the nge in, interest (if different from item 4 above, please specify the date): In-2016 In-2016 In-2016 In-2016 In-2016 In-2016 In-2016 In-2016
5.	Date Chai	fication in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder  e of acquisition of or change in interest: In-2016  e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date): In-2016  anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	41,739,400	41,739,400
As a percentage of total no. of voting shares/units:	0	16.09	16.09
Immediately after the transaction	Direct Interest	Deemed Interest	Total
			, ota,
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	51,659,400	51,659,400

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

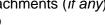
LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

11.	If this is a	ronlacoment	of an	earlier notification,	nlagea	provido:
11.	11 11115 15 a	replacement	oi aii	earner nouncation.	DIEASE	provide.

(a)	SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3

c)	15	-di	git	tra	ns	act	ion	re	efer	en	се	nu	ımk	oer	of	the	rele	vant	tra	nsa	ctic	n i	n	the	Forr	n	3
	wh	nich	า w	as	att	ach	nec	l in	the	e Ir	nitia	al <i>F</i>	۱nr	nou	nce	eme	nt:										
	1	l	I	l	I	i I		l	l	l	1		1	I													

12.	Remarks (if any):			
	The percentage of shareholding is calculatisted Issuer of 259,358,354 ordinary sharinformation.			
Sub	stantial Shareholder/Unitholder E			
1.	Name of Substantial Shareholder/	Unitholder:		
	Lighthouse Capital Management, LLC			
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are I		•	vhose interest in the
	✓ No			
3.	Notification in respect of:	L/LL-20LLL		
	Becoming a Substantial Sharehold		maining a Cubatantia	l Charabaldar/l Inithaldar
	<ul><li>Change in the percentage level of</li><li>Ceasing to be a Substantial Share</li></ul>		emaining a Substantia	i Shareholder/Unitholder
	Ceasing to be a Substantial Share	noidei/Onitrioidei		
4.	Date of acquisition of or change in	interest:		
	13-Jan-2016			
5.	Date on which Substantial Shareh change in, interest (if different			
	15-Jan-2016			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
	Informed by acquiror on 15 January 2016	).		
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	_	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	41,739,400	41,739,400
Δς	a percentage of total no of voting shares/	0	16.09	16.09

Direct Interest

Immediately after the transaction

units:

Total

Deemed Interest

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	51,659,400	51,659,400
As a percentage of total no. of voting shares/units:	0	19.92	19.92
Circumstances giving rise to deem		•	,
[You may attach a chart in item 10 to interest arises]	mustrate nov	i ire Substantiai Sharen	orden ormanorden er deennet

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

Investment L.P. and is therefore deemed interested in the shares held by Kunlum Investment Holding

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

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Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any): 🕤



(The total file size for all attachment(s) should not exceed 1MB.)

<ol> <li>If this is a replacement of an earlier notification, please provide</li> </ol>	11.	If this is a <b>rep</b>	lacement o	of an earlier	notification, p	lease provide:
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11 (111)	is a replacement of all carrier notification, picase provide.
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Rema	arks ( <i>if any</i> ):
	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available nation.

Substantial Shareholder/Unitholder F



12.

Hu Minglie
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
<ul> <li>Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder</li> </ul>
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
13-Jan-2016
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
Informed by acquiror on 15 January 2016.

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	41,739,400	41,739,400
As a percentage of total no. of voting shares/units:	0	16.09	16.09
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 51,659,400	<i>Total</i> 51,659,400

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

and Futures Act (Chapter 289 of Singapore).
Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
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Remarks (if any):
The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available information.
cantial Shareholder/Unitholder G
Name of Substantial Shareholder/Unitholder:
Yu Yuesu
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in th securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited.

3	<ul><li>Notification in respect of:</li><li>Becoming a Substantial Shareholder/Unitholder</li></ul>
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4	Date of acquisition of or change in interest:
	13-Jan-2016
5	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
	change in, interest 🛈 (if different from item 4 above, please specify the date):
	15-Jan-2016
6	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Informed by acquiror on 15 January 2016.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:
	Immediately before the transaction
	No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:  0 41,739,400 41,739,400 convertible debentures:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	41,739,400	41,739,400
As a percentage of total no. of voting shares/units:	0	16.09	16.09
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 51,659,400	<i>Total</i> 51,659,400

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

As Yu Yuesu holds more than 20% of the shareholding interests in Lighthouse Capital Management, LLC, he is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

	LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
10.	Attachments (if any): (1)  (The total file size for all attachment(s) should not exceed 1MB.)
11.	
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks ( <i>if any</i> ):
	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available
Sub	Listed Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available information.  Ostantial Shareholder/Unitholder H
<u>Sub</u>	Listed Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H  Name of Substantial Shareholder/Unitholder:
	Listed Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available information.  Ostantial Shareholder/Unitholder H
1.	Listed Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H  Name of Substantial Shareholder/Unitholder:  Li Zhe  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes
1.	Listed Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H  Name of Substantial Shareholder/Unitholder:  Li Zhe  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:
1.	Listed Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H  Name of Substantial Shareholder/Unitholder:  Li Zhe  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder
1.	Listed Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H  Name of Substantial Shareholder/Unitholder:  Li Zhe  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

	Explanation (if the date of becoming aware is different from the date of acquisition of, change in, interest):  Informed by acquiror on 15 January 2016.						
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price					
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
un	o. of voting shares/units held and/or nderlying the rights/options/warrants/onvertible debentures:	0	41,739,400	41,739,400			
	s a percentage of total no. of voting shares/ nits:	0	16.09	16.09			
	Immediately after the transaction	Direct Interest	Deemed Interest	Total			
un	o. of voting shares/units held and/or nderlying the rights/options/warrants/onvertible debentures :	0	51,659,400	51,659,400			
	s a percentage of total no. of voting shares/	0	19.92	19.92			

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

As Li Zhe holds 20% of the shareholding interests in Lighthouse Capital Management, LLC, he is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

Relationship between the Substantial Shareholders/Unitholders giving notice in this form: 9. [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

5.

11.	(a) (b) (c) Rema	s is a replacement of an earlier notification, please provide:  SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  arks (if any):  ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available nation.
	(a) (b) (c) Rema	SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  arks (if any):  ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available
12.	(b) (c) Rema	on SGXNet (the "Initial Announcement"):  Date of the Initial Announcement:  15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  arks (if any):  ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available
12.	(c)  Rema	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	(c)  Rema	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rema The pe	which was attached in the Initial Announcement:  arks (if any):  ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available
12.	The pe	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available
	The pe	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 259,358,354 ordinary shares (excluding treasury shares) obtained from publicly available

### Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	9,920,000 shares (acquired)
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$16,864,000 (paid)
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

	ı an	iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Kenneth Leong	
	(b)	Designation (if applicable):	
		Director	
	(c)	Name of entity (if applicable):	
		Quahe Woo & Palmer LLC	
Trai	nsactio	on Reference Number (auto-generated):	
5	6 9	5 3 8 2 4 3 3 6 5 8 3 3	