# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. Cordlife Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 27-Nov-2015

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A
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	stantial Snareholder/Unitholder A			
1.	Name of Substantial Shareholder/ Kunlum Investment Holding Limited	Unitholder:		]
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are		•	J vhose interest in the
0	✓ No			
3.	Notification in respect of:  Becoming a Substantial Sharehold	der/Linitholder		
			maining a Substantia	l Charabaldar/I Inithalda
	Change in the percentage level of		maining a Substantia	i Shareholder/Unitholde
	Ceasing to be a Substantial Share	nolder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	25-Nov-2015			
5.	Date on which Substantial Shareh change in, interest (if different			- · · · · · · · · · · · · · · · · · · ·
	25-Nov-2015			
6.	Explanation (if the date of becomi change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures {	` •	•	
	Unitholder before and after the tra		,,,	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or	0	0	0

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 33,118,300	Deemed Interest 0	<i>Total</i> 33,118,300

9.	[You i	ionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
	LH Par Shang Lighth Investr Hu Mir	bital I Limited owns 100% of Kunlum Investment Holding Limited. tner Assets Limited owns 95% of LH Capital I Limited. hai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. ouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin ment L.P. nglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital gement, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
40		
10.	Attac	hments ( <i>if any</i> ): 🕤
	9	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:  SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rema	arks ( <i>if any</i> ):
	Acquis Listed of sale	sition of an aggregate of 33,118,300 ordinary shares in the issued and paid-up share capital of the Issuer by Kunlum Investment Holding Limited pursuant to the simultaneous signing and completion and purchase agreements entered into with each of Palm Bay (Hong Kong) Limited, Pendleton ags Group Limited and Springdale Trading Limited respectively on 25 November 2015.
		ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 259,297,354 ordinary shares (excluding treasury shares) obtained from publicly available nation.
Sub	stantia	I Shareholder/Unitholder B

LH Capital I Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  — Yes
▼ No
Notification in respect of:
✓ Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
25-Nov-2015
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
26-Nov-2015
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
The Form 4 in relation to notification of the acquisition by Kunlum Investment Holding Limited was issued
and received on 26 November 2015.

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 33,118,300	Total 33,118,300

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]			
	LH Par Shang Lighth Invest Hu Mi	pital I Limited owns 100% of Kunlum Investment Holding Limited. Inter Assets Limited owns 95% of LH Capital I Limited. In hai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. In house Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin ment L.P. In holding 50%, 24% and 20% of the total shareholding interests respectively.		
10.	Attac	chments (if any): 1		
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:		
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):		
	/L- \			
	(b)	Date of the Initial Announcement:		
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
12.	(c)	15-digit transaction reference number of the relevant transaction in the Form 3		
	(c)  Rem The polisted inform	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
	(c)  Rem The political standard inform	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
Sub	(c)  Rem The political Listed inform  ostantia  Nam	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		

	·						
	✓ Becoming a Substantial Sharehold	der/Unitholder					
	Change in the percentage level of	interest while still re	emaining a Substantia	al Shareholder/Unitholde			
	Ceasing to be a Substantial Share	holder/Unitholder					
4.	Date of acquisition of or change in	interest:					
	25-Nov-2015						
5.		Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):					
	26-Nov-2015						
6.	Explanation (if the date of becomi change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or the			
7.	Quantum of total voting shares/un warrants/convertible debentures {		na sharas/units una				
	Unitholder before and after the tra	•	_				
	•	•	_				
und	Unitholder before and after the tra	nsaction:	nown}) held by Sul	ostantial Shareholder			
cor	Unitholder before and after the translater the tran	nsaction:  Direct Interest	Deemed Interest	ostantial Shareholder			
cor	Unitholder before and after the translater the tran	Direct Interest	Deemed Interest	Total  0			
As uni	Unitholder before and after the transaction  Immediately before the transaction  of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:  a percentage of total no. of voting shares/ts:	Direct Interest  0	Deemed Interest  0	Total  0			

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

units:

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	LH Pai Shang Lighth Invest	bital I Limited owns 100% of Kunlum Investment Holding Limited. Itner Assets Limited owns 95% of LH Capital I Limited. Itner Assets Limited owns 95% of LH Capital I Limited. Itner Assets Limited owns 95% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Capital I Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Assets Limited. Itner Assets Limited owns 100% of LH Partner Asse
	1	nglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital gement, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
10.	Attac	chments (if any): 1
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
Sub	stantia	Il Shareholder/Unitholder D
<u>Sub</u>		e of Substantial Shareholder/Unitholder:
	Nam	
	Nam Shanç Is Secu	e of Substantial Shareholder/Unitholder:  hai Yuanzhan Haolin Investment L.P.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
1.	Nam Shanç Is Si secu ☐ Yo ✓ N	e of Substantial Shareholder/Unitholder:  hai Yuanzhan Haolin Investment L.P.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
1.	Nam Shanç Is Si secu ☐ Yo ✓ N Notif	e of Substantial Shareholder/Unitholder:  ghai Yuanzhan Haolin Investment L.P.  gubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  contaction in respect of:
1.	Nam Shang Is Si secu	e of Substantial Shareholder/Unitholder:  ghai Yuanzhan Haolin Investment L.P.  gubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  continuous descriptions of the Listed Issuer are held solely through fund manager(s)?  es  continuous descriptions of the Listed Issuer are held solely through fund manager(s)?  escoming a Substantial Shareholder/Unitholder
1.	Nam Shang Is Si secu	e of Substantial Shareholder/Unitholder:  yhai Yuanzhan Haolin Investment L.P.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  continuous a Substantial Shareholder/Unitholder  hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
<ol> <li>2.</li> <li>3.</li> </ol>	Nam Shang Is Si secu	e of Substantial Shareholder/Unitholder:  phai Yuanzhan Haolin Investment L.P.  pubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  person dication in respect of:  pecoming a Substantial Shareholder/Unitholder  phange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  peasing to be a Substantial Shareholder/Unitholder

5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	26-Nov-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	The Form 4 in relation to notification of the acquisition by Kunlum Investment Holding Limited was issued and received on 26 November 2015.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
,	Direct interest	Deemed interest	TOTAL
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	33,118,300	33,118,300

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
		ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 259,297,354 ordinary shares (excluding treasury shares) obtained from publicly available nation.
Sub	stantia	al Shareholder/Unitholder E
1.		e of Substantial Shareholder/Unitholder:
		nouse Capital Management, LLC
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
3.		ication in respect of: ecoming a Substantial Shareholder/Unitholder
		hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
		easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	25-No	ov-2015
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date):
	26-Nc	ov-2015
6.	-	anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
		orm 4 in relation to notification of the acquisition by Kunlum Investment Holding Limited was issued acceived on 26 November 2015.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 33,118,300	<i>Total</i> 33,118,300

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any): 🕦



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

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(b)	Da	te	of	the	ln	itia	ΙA	nno	our	ice	me	ent:	:												

	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
		ercentage of shareholding is calculated based on the total issued and paid-up share capital of the Issuer of 259,297,354 ordinary shares (excluding treasury shares) obtained from publicly available nation.
Sub	stantia	l Shareholder/Unitholder F
1.	Nam	e of Substantial Shareholder/Unitholder:
	Hu Mi	nglie
2.		
3.	Notif	ication in respect of:
	✓ B	ecoming a Substantial Shareholder/Unitholder
	□ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	25-No	v-2015
5.	chan	on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date):
6.	Expla	anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
		orm 4 in relation to notification of the acquisition by Kunlum Investment Holding Limited was issued aceived on 26 November 2015.
7.		ntum of total voting shares/units (including voting shares/units underlying rights/options/ ants/convertible debentures {conversion price known}) held by Substantial Shareholder/

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0

As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	33,118,300	33,118,300
As a percentage of total no. of voting shares/units:	0	12.77	12.77

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

As Hu Minglie has a controlling interest in Lighthouse Capital Management, LLC, he is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any): 🕥



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

Date	of th	e In	itial	An	nou	nce	me	ent	•			
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15-d whic	_											

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12. Remarks (if any):

The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 259,297,354 ordinary shares (excluding treasury shares) obtained from publicly available

tur	ostantial Shareholder/Unitholder G
	Name of Substantial Shareholder/Unitholder:
	Yu Yuesu
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes
	✓ No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	25-Nov-2015
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	26-Nov-2015
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	The Form 4 in relation to notification of the acquisition by Kunlum Investment Holding Limited was issued and received on 26 November 2015.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	33,118,300	33,118,300

8.	[You	ımstances giving rise to deer may attach a chart in item 10 to est arises]		•	•
	LH Pa Shang Lighth Invest As Yu is ther	pital I Limited owns 100% of Kunlurtner Assets Limited owns 95% of phai Yuanzhan Haolin Investment couse Capital Management, LLC is ment L.P. Yuesu holds more than 20% of the efore deemed interested in the shae Securities and Futures Act (Chap	LH Capital I Limi L.P. owns 100% the general par e shareholding i ares held by Ku	ted. of LH Partner Assets tner of and controls s nterests in Lighthous nlum Investment Ho	Shanghai Yuanzhan Haolin se Capital Management, LLC, he
9.	[You	tionship between the Substai may attach a chart in item 10 to olders]			
	LH Pa Shang Lighth Invest Hu Mi	pital I Limited owns 100% of Kunli tner Assets Limited owns 95% of thai Yuanzhan Haolin Investment nouse Capital Management, LLC is ment L.P. nglie, Yu Yuesu and Li Zhe are the gement, LLC, holding 56%, 24% ar	LH Capital I Limi L.P. owns 100% the general par holders of all th	ted. of LH Partner Assets tner of and controls: e issued share capita	Shanghai Yuanzhan Haolin al of Lighthouse Capital
10.	Attac	chments (if any): ① (The total file size for all attachme	nt(s) should not	exceed 1MB.)	
11.	If this	s is a <b>replacement</b> of an ear	ier notificatior	n, please provide:	
	(a)	SGXNet announcement re on SGXNet (the "Initial Ann		e <u>first</u> notification	which was announced
	(b)	Date of the Initial Announce	ement:		
	(c)	15-digit transaction referen			nsaction in the Form 3
12.	Rem	arks ( <i>if any</i> ):			
	Listed	ercentage of shareholding is calcu Issuer of 259,297,354 ordinary sha nation.			•

L	i Zhe
•	s Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes
•	No No
N	lotification in respect of:
<b>V</b>	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
2	5-Nov-2015
	hange in, interest (if different from item 4 above, please specify the date):
26	6-Nov-2015
	explanation (if the date of becoming aware is different from the date of acquisition of, or the hange in, interest):
	The Form 4 in relation to notification of the acquisition by Kunlum Investment Holding Limited was issued
Э	nd received on 26 November 2015.
_	

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 33,118,300	<i>Total</i> 33,118,300

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

As Li Zhe holds 20% of the shareholding interests in Lighthouse Capital Management, LLC, he is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10.	Attachments	(if any):	9
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(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

(b)	Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 259,297,354 ordinary shares (excluding treasury shares) obtained from publicly available information.

### Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	33,118,300
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$56,301,110
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

	articulars of Individual submitting this notification form to the Listed Issuer:
(a	) Name of Individual:
	Kenneth Leong
(t	) Designation (if applicable):
	Director
(0	) Name of entity (if applicable):
	Quahe Woo & Palmer LLC
-	etion Reference Number (auto-generated):