

**CORDLIFE GROUP LIMITED**  
(Company Registration No.: 200102883E)  
(Incorporated in the Republic of Singapore)

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**ACQUISITION OF 7% SENIOR CONVERTIBLE NOTE ISSUED BY CHINA CORD BLOOD CORPORATION – COMPLETION OF THE CGL ACQUISITION AND THE MAGNUM ACQUISITION**

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The Board of Directors (the "**Board**") of Cordlife Group Limited (the "**Company**") refers to the Company's announcements on 25 August 2014, 10 September 2014 and 17 October 2014 (the "**Previous Announcements**") in relation to the acquisition by the Company and Magnum Opus International Holdings Limited ("**Magnum**") of a 7% senior convertible note due 3 October 2017 issued by China Cord Blood Corporation to Golden Meditech Holdings Limited in the principal amount of US\$50 million (the "**CGL Acquisition**" and the "**Magnum Acquisition**", respectively), as well as the entry by the Company and Magnum into a facility agreement pursuant to which the Company will lend Magnum funds in an aggregate amount of up to US\$46,500,000.

Capitalised terms not otherwise defined in this announcement shall bear the same meanings as ascribed to them in the Previous Announcements.

Following the approval of the shareholders of the Company obtained at the Extraordinary General Meeting on 5 November 2014, the Board is pleased to announce that Company has today completed the CGL Acquisition. The Magnum Acquisition has also been completed by Magnum today.

By Order of the Board  
**CORDLIFE GROUP LIMITED**

Mr. Yee Pinh Jeremy  
Director  
10 November 2014