

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

**ISSUE OF S\$120,000,000 4.90% FIXED RATE NOTES DUE 2017 PURSUANT TO THE S\$500,000,000
MULTICURRENCY DEBT ISSUANCE PROGRAMME OF CORDLIFE GROUP LIMITED**

Further to the announcement dated 20 October 2014, Cordlife Group Limited (the "**Issuer**") wishes to announce that it has today issued S\$120,000,000 in aggregate principal amount of 4.90% fixed rate notes due 2017 (the "**Notes**") under its S\$500,000,000 Multicurrency Debt Issuance Programme established on 14 October 2014 (the "**Programme**"). Maybank Kim Eng Securities Pte. Ltd. is the sole lead manager and bookrunner for the issue of the Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein or in the Issuer's Information Memorandum dated 14 October 2014. Approval in-principle received from, admission of the Notes to the Official List of, and the listing and quotation of the Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Notes.

The Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 30 October 2014.

By Order of the Board
CORDLIFE GROUP LIMITED
Mr. Yee Pinh Jeremy
Director
29 October 2014