

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

**S\$120 MILLION 4.90% FIXED RATE NOTES DUE 2017 TO BE ISSUED PURSUANT TO THE
S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF CORDLIFE GROUP LIMITED**

Cordlife Group Limited (the "**Issuer**") wishes to announce that on 17 October 2014, it has priced S\$120 million in principal amount of 4.90% fixed rate notes due 2017 (the "**Notes**"). The Notes will be issued under the S\$500,000,000 Multicurrency Debt Issuance Programme established by the Issuer on 14 October 2014 (the "**Programme**"). Maybank Kim Eng Securities Pte. Ltd. has been appointed as the sole lead manager and bookrunner for the issue of the Notes.

The principal terms of the Notes are as follows:

Issue Size:	S\$120 million
Issue Price:	100% of the principal amount of the Notes
Interest:	4.90% per annum payable semi-annually in arrear
Maturity Date:	3 years from the date of issue

The issue date of the Notes is currently expected to be on 29 October 2014.

The Notes shall constitute direct, unconditional, unsubordinated and unsecured obligations of the Issuer and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Issuer from time to time outstanding.

The net proceeds arising from the issue of the Notes (after deducting issue expenses) will be used for general corporate purposes of the Issuer and its subsidiaries (collectively, the "**Group**"), including to finance potential acquisitions, strategic expansions, general working capital, capital expenditure and investments of the Group and as to refinance existing borrowings of the Group.

Application will be made to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. Such permission will be granted when the Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein or in the Issuer's Information Memorandum dated 14 October 2014. Approval in-principle received from, admission to the Official List of, and the listing and quotation of the Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Notes.

By Order of the Board
CORDLIFE GROUP LIMITED
Mr. Yee Pinh Jeremy
Director
20 October 2014