

CORDLIFE GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200102883E)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the "**EGM**") of Cordlife Group Limited (the "**Company**") will be held at Auditorium 302, Level 3, NTU@one-north Executive Centre, 11 Slim Barracks Rise (off North Buona Vista Road), Singapore 138664 on Wednesday, 5 November 2014 at 10.00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution which will be proposed as an ordinary resolution.

*All references to the Circular in this Notice of Extraordinary General Meeting shall mean the Company's Circular to Shareholders dated 21 October 2014 (the "**Circular**"). All capitalised terms not otherwise defined herein shall have the meanings given to them in the Circular.*

ORDINARY RESOLUTION – THE TRANSACTIONS

THAT pursuant to Chapter 10 of the Listing Manual, approval be and is hereby given for:

- (a) the Transactions on the terms and subject to the conditions set out in the Note Agreement and the Facility Agreement, the principal terms of which are set out in the Circular; and
- (b) the Directors or any of them to complete and do all such acts and things (including without limitation, to execute all such documents and to approve any amendments, alteration or modification to any documents) as the Directors or any of them may consider necessary, desirable or expedient to give effect to the Transactions and this Ordinary Resolution.

By Order of the Board

Ang Siew Koon
Low Siew Tian
Company Secretaries

Singapore
21 October 2014

Notes:

1. A member entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint one or two proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. Where a member appoints more than one proxy, the appointment shall be invalid unless he/she specifies the proportion of his/her shareholding to be represented by each proxy.
3. The instrument appointing a proxy or proxies must be under the hand of the appointor or by his/her attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed either under its common seal or under the hand of its attorney or a duly authorised officer.
4. The instrument appointing a proxy must be deposited at the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd) at 80 Robinson Road, #02-00, Singapore 068898, not less than forty-eight (48) hours before the time for holding the Extraordinary General Meeting.