CORDLIFE GROUP LIMITED

(Company Registration No.: 200102883E) (Incorporated in the Republic of Singapore)

NOTICE TO COMPANY FOR PROVISION OF INFORMATION AND DOCUMENTS

The Board of Directors (the "**Board**") of Cordlife Group Limited (the "**Company**") refers to the announcement made on 14 October 2014 concerning the Company's establishment of its S\$500 million Multicurrency Debt Issuance Programme (the "<u>Programme</u>") which will allow the Company to issue notes and perpetual securities (collectively, the "<u>Securities</u>") from time to time. In connection with the Programme, the Company has also prepared an information memorandum dated 14 October 2014 (the "Information Memorandum").

With reference to the Information Memorandum wherein certain disclosures are made to prospective subscribers/purchasers of the Securities, the Board wishes to announce, in the interests of maintaining parity of information between any prospective subscribers/purchasers of the Securities and the shareholders and other investors of the Company, that the Company has recently received a notice dated 15 September 2014 from the Competition Commission of Singapore (the "**CCS**") requesting the Company to provide certain information and documents. In this regard, the CCS has commenced an investigation into an alleged infringement by the Company of section 47 of the Competition Act (Cap. 50B) in relation to certain exclusive agreements with certain baby fair organisers and hospitals.

The Board understands that investigations are at an early stage, and has taken steps to consult with its legal advisors. In the meantime, the business and operations of the Company are not affected by the investigations and will continue as usual.

While the Company will vigorously defend its position with respect to any allegations of anticompetitive behaviour, it will continue to fully cooperate with the CCS and has on 7 October 2014 sent a response to the CCS in respect of its queries.

The Company will monitor the progress of the investigation and make such further announcements as required.

By Order of the Board CORDLIFE GROUP LIMITED

Mr. Yee Pinh Jeremy Director 14 October 2014