

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

ESTABLISHMENT OF S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

The Board of Directors of Cordlife Group Limited (the "**Company**") is pleased to announce that it has today established a S\$500,000,000 Multicurrency Debt Issuance Programme (the "**Programme**") and that in connection therewith, the Company has appointed Maybank Kim Eng Securities Pte. Ltd. to act as the sole arranger and the dealer of the Programme.

Under the Programme, the Company, subject to compliance with all relevant laws, regulations and directives, may from time to time issue notes (the "**Notes**") and/or perpetual securities (the "**Perpetual Securities**") and collectively with the Notes, the "**Securities**") in series or tranches in Singapore dollars and/or any other currency as may be agreed between the relevant dealer of the Programme and the Company. The Securities will be offered by the Company pursuant to exemptions invoked under Sections 274, 275 and/or any other applicable provision of the Securities and Futures Act, Chapter 289 of Singapore. Each series of Securities may be issued in various amounts and (in the case of Notes) tenors, and may bear fixed or floating rates of interest or distribution or (in the case of Notes) variable or hybrid rates of interest. Zero Coupon Notes may also be issued under the Programme. The Notes and the senior Perpetual Securities and the coupons relating to each of them will constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company from time to time outstanding. The subordinated Perpetual Securities and the coupons relating to them will constitute direct, unconditional, subordinated and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with any parity obligations of the Company.

The net proceeds from the issue of the Securities (after deducting issue expenses) will be used for general corporate purposes of the Company and its subsidiaries (collectively, the "**Group**"), including to finance potential acquisitions, strategic expansions, general working capital, capital expenditure and investments of the Group and as to refinance existing borrowings of the Group or such other purpose as specified in the applicable pricing supplement.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the establishment of the Programme and application will be made for the listing and quotation of Securities which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Securities have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle received from, admission to the Official List of, and the listing and quotation of any Securities on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or such Securities.

By Order of the Board
CORDLIFE GROUP LIMITED
Mr. Yee Pinh Jeremy
Director
14 October 2014