

**CORDLIFE GROUP LIMITED**  
(Company Registration No.: 200102883E)  
(Incorporated in the Republic of Singapore)

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**PRIVATE PLACEMENT OF AN AGGREGATE OF UP TO 26,838,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "PLACEMENT SHARES") COMPRISING (I) PLACEMENT VIA A PLACEMENT AGENT AND (II) PLACEMENT VIA DIRECT SUBSCRIPTIONS BY INVESTORS, AT S\$1.25 FOR EACH PLACEMENT SHARE (THE "ISSUE PRICE") TO RAISE GROSS PROCEEDS OF UP TO S\$33,547,500 - RECEIPT OF IN-PRINCIPLE APPROVAL FROM THE SGX-ST**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the meanings as ascribed to them in the announcement dated 2 October 2013 in relation to the Private Placement (the "Announcement").*

**RECEIPT OF IN-PRINCIPLE APPROVAL**

Further to the Announcement, the board of directors of the Company wishes to announce that the Company has on 11 October 2013 received in-principle approval from the SGX-ST for the listing of, and dealing in and quotation on the Main Board of the SGX-ST, 26,838,000 Placement Shares which are to be issued at the Issue Price of S\$1.25 per Placement Share.

The SGX-ST's approval in-principle is subject to, *inter alia*, compliance with the SGX-ST's listing requirements.

The following undertakings have been provided (by the Company in respect of items (i) to (iii) and by the Placement Agent in respect of items (ii) and (iii)) to the SGX-ST:

- (i) to make periodic announcements on the use of the proceeds from the Private Placement as and when these are materially disbursed and that it will provide a status report on the use of the proceeds in the annual report of the Company and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company's announcements on the use of proceeds and in the annual report;
- (ii) that it will not allot and issue the Placement Shares so as to transfer a controlling interest in the Company without the prior approval of the shareholders in a general meeting under Rule 803 of the Listing Manual of the SGX-ST; and
- (iii) that it will not issue the Placement Shares to persons prohibited under Rule 812(1) of the Listing Manual of the SGX-ST.

Please note that in-principle approval from the SGX-ST is not to be taken as an indication of the merits of the Private Placement, the Placement Shares, the Company and/or its subsidiaries.

By Order of the Board  
**CORDLIFE GROUP LIMITED**

Mr Yee Pinh Jeremy  
Director  
11 October 2013

*The initial public offering of Cordlife Group Limited's shares was sponsored by PrimePartners Corporate Finance Pte. Ltd. ("Issue Manager"). The Issue Manager assumes no responsibility for the contents of this Announcement.*