

**CORDLIFE GROUP LIMITED**  
(Company Registration Number: 200102883E)  
(Incorporated in the Republic of Singapore)  
(the "**Company**")

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**PROPOSED ADOPTION OF THE CORDLIFE SHARE GRANT PLAN (THE "**SHARE GRANT PLAN**") – RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

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The Company wishes to inform the shareholders of the Company (the "**Shareholders**") that it will be proposing to adopt and seeking Shareholders' approval for the adoption of the proposed Share Grant Plan at an extraordinary general meeting ("**EGM**") of the Company to be convened as soon thereafter following the conclusion or adjournment of its forthcoming annual general meeting.

In connection therewith, the Company had submitted an application to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the new ordinary shares in the capital of the Company (the "**New Shares**") to be issued pursuant to the proposed Share Grant Plan (the "**Additional Listing Application**").

The Company is pleased to announce that the SGX-ST has on 19 September 2013 approved in-principle the Additional Listing Application, subject to:

- (a) the Company's compliance with the SGX-ST's listing requirements and guidelines; and
- (b) Shareholders' approval for the proposed adoption of the Share Grant Plan being obtained.

The SGX-ST's approval in-principle is not to be taken as an indication of the merits of the proposed Share Grant Plan, the New Shares, the Company and/or its subsidiaries.

As mentioned above, the proposed adoption of the Share Grant Plan is subject to the approval of the Shareholders at an EGM to be convened. Details of the proposed Share Grant Plan and the notice of the EGM will be provided in a circular to be despatched to the Shareholders in due course.

By Order of the Board

Mr Yee Pinh Jeremy  
Director

Date: 19 September 2013