

**CORDLIFE GROUP LIMITED**  
(Company Registration No.: 200102883E)  
(Incorporated in the Republic of Singapore)

**CORRIGENDUM ON  
USE OF PROCEEDS FROM INITIAL PUBLIC OFFERING (“IPO”)**

Cordlife Group Limited (“**Cordlife**”, together with its subsidiaries, the “**Group**”), refers to paragraph 13 (Disclosure on the use of IPO proceeds) of its full year unaudited financial statements for the year ended 30 June 2013, announced on 26 August 2013.

Cordlife wishes to clarify that as at 30 June 2013, the Group has utilised a total amount of approximately S\$13.0 million from the gross proceeds raised from its IPO on the Singapore Exchange Securities Trading Limited as follows:

<b>Intended Use of IPO Proceeds</b>	<b>Estimated amount S\$ (in millions)</b>	<b>Estimated percentage of gross proceeds raised from the IPO</b>	<b>Amount utilised S\$ (in millions)</b>	<b>Percentage of gross proceeds raised from the IPO</b>
Development and expansion of business and operations in Singapore and overseas	16.6	55.9%	8.3	27.9%
Renovation of new headquarters and facility at Yishun, A’Posh Bizhub	3.0	10.1%	1.0	3.4%
Investments in infrastructure relating to information technology	2.0	6.7%	-	-
Working capital and general corporate purposes	4.7	15.8%	-	-
Expenses incurred in connection with the IPO	3.4	11.5%	3.7	12.5%
	29.7	100.0%	13.0	43.8%

Note:

The numbers in the table above may not exactly add due to rounding.

By Order of the Board  
**CORDLIFE GROUP LIMITED**

Mr. Yee Pinh Jeremy  
Director  
6 September 2013

*The initial public offering of Cordlife Group Limited's shares was sponsored by PrimePartners Corporate Finance Pte. Ltd. ("**Issue Manager**"). The Issue Manager assumes no responsibility for the contents of this Announcement.*