

To: **Cordlife Group Limited**
61, Science Park Road
#05-16/18 The Galen
Singapore 117525

Attn: Company Secretary
Fax no: (65) 6236 4399

To: Singapore Exchange Securities Trading Limited
2 Shenton Way #19-00
SGX Centre 1
Singapore 068804

Attn: Head of Market Control
Fax no: (65) 6438 4306

Dear Sirs,

Notice of a Substantial Shareholder's Change in Interest

1. In accordance with Section 137 of the Securities and Futures Act 2001 and the Companies Act, Cap. 50, we hereby notify you that we are a substantial shareholder of the company identified below which is listed on SGX-ST ("listed company") and the particulars of our interest(s) in the shareholdings of the listed company are as follows:

PART I [Please complete this Part]

- | | |
|---|-------------------------------|
| 1. Date of notice to listed company: | 4 April 2012 |
| 2. Name of <u>Substantial Shareholder</u>: | Christopher Ho Han Siong |
| 3. Name of listed company: | Cordlife Group Limited |

4. Please tick one or more appropriate box(es):

- a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.
[Please complete Parts II and IV]
- a New Substantial Shareholder's Interest.
[Please complete Parts II and IV]
- a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.
[Please complete Parts III and IV]

PART II

- | | |
|--|--|
| 1. Date of change of Interest: | 30 March 2012 |
| 2. Name of Registered Holder' : | Christopher Ho Han Siong |
| 3. Circumstance(s) giving rise to the interest or change in interest: | Acquired 650,000 ordinary shares by way of off-market transaction. |

4. Information relating to shares held in the name of the Registered Holder: -

No. of shares held before the change:	1,419,250
As a percentage of issued share capital:	0.61%
No. of shares which are the subject of this notice:	650,000
As a percentage of issued share capital:	0.28%
Amount of consideration (excluding brokerage and stamp duties) per share paid or received:	\$0.495
No. of shares held after the change:	2,069,250
As a percentage of issued share capital:	0.89%

PART III

1. Date of change of interest:

2. The change in the percentage level:

3. Circumstance(s) giving rise to the interest or change in interest:

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

PART IV**1. Holdings of Substantial Shareholder, including direct and deemed interest: -**

	Direct	Deemed
No. of shares held before the change:	1,419,250 *	8,000,000
As a percentage of issued share capital:	0.61%	3.44%
No. of shares held after the change:	2,069,250	16,800,000
As a percentage of issued share capital:	0.89%	7.22%

Footnotes:

The percentages are calculated based on the total number of shares of 232,687,354.

* With reference to Christopher Ho's notification dated 3 April 2012, his direct interest of 1,419,250 ordinary shares should be before the acquisition of 650,000 ordinary shares by way of off-market transaction, which is the subject of this notification.

The issue manager for the Company's initial public offering is PrimePartners Corporate Finance Pte. Ltd.

2. My/our contact details, should you have any queries regarding this Notice and its contents are as follows:-

- (a) Telephone number: 65356881
- (b) [#]Name of contact person: Christopher Ho
- (c) Address: c/o 80 Raffles Place, #28-01, UOB Plaza 1, Singapore 048624

[#]To be filled in if substantial shareholder is a company.

Yours faithfully,



Name: Christopher Ho Han Siong

Date: 4 April 2012

Note :

¹ To fill in the name of registered holder if the shares of the listed company are not registered in the name of the substantial shareholder

² To be filled in **regardless** of whether the shares of listed company are or are not registered in the substantial shareholder's name.

*please delete, whichever is the case