# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

Cordlife Group Limited

2. Type of Listed Issuer:

✓ Company/Corporation

☐ Registered/Recognised Business Trust

☐ Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

☐ No (Please proceed to complete Part II)

✓ Yes (Please proceed to complete Parts III & IV)

4. Date of notification to Listed Issuer:

08-Aug-2018

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊
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Name of Substantial Shareholder/Unitholder:
Kunlum Investment Holding Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
06-Aug-2018
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
06-Aug-2018
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	55,647,100	0	55,647,100
As a percentage of total no. of voting shares/units:	22.02	0	22.02
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 55,551,400	Deemed Interest 0	<i>Total</i> 55,551,400

	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
).	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Remarks ( <i>if any</i> ):
	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.
dı	estantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unitholder:
	LH Capital I Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)?  — Yes

3.	Notification in respect of:  Becoming a Substantial Sharehold	der/Unitholder		
			emaining a Substantia	al Shareholder/Unitholder
	Ceasing to be a Substantial Share		g	
4.	Date of acquisition of or change in	interest:		
	06-Aug-2018			
5.	Date on which Substantial Shareh change in, interest (if different			•
	06-Aug-2018			
6.	Explanation (if the date of becomi change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or the
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	55,647,100	55,647,100
As a	a percentage of total no. of voting shares/	0	22.02	22.02
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	55,551,400	55,551,400
As a	a percentage of total no. of voting shares/	0	21.98	21.98
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•	•	er/Unitholder's deemed
	LH Capital I Limited owns 100% of Kunlu in the shares held by Kunlum Investment Act (Chapter 289 of Singapore).			
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]		0 0	

on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (e) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (f) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached here on the Initial Announcement:  (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached here on the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached here on the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached here on the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached placed and paid-up share capital of the Listed Issuer applied by a Substantial Shareholder/Unitholder:  (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached placed and paid-up share capital of the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached placed and paid-up share capital of the Initial Announcement:  (h) 15-digit transaction in the Form 3 which was attached placed and paid-up share capital of the Initial Announcement:  (h) 15-digit transaction in the Form 3 which was attached placed and paid-up share capital of the Initial Announcement:  (h) 15-digit transaction in the Form 3 which was attached placed and paid-up share capital of the Initial Announcement:  (h) 15-digit transaction in the Form 3 which was attached placed and paid-up share capital of the Initial Announcement:  (h) 15-digit transaction in the Form 3		LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
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on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (e) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (e) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (f) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Initial Announcement:  (g) 15-digit tra	11.	If this is a <b>replacement</b> of an earlier notification, please provide:
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		(b) Date of the Initial Appaulacement:
which was attached in the Initial Announcement:		(b) Date of the mittal Announcement.
The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.  Substantial Shareholder/Unitholder C  1. Name of Substantial Shareholder/Unitholder:  LH Partner Assets Limited  2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest is securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder  4. Date of acquisition of or change in interest:		
The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.  Substantial Shareholder/Unitholder C  1. Name of Substantial Shareholder/Unitholder:  LH Partner Assets Limited  2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest is securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder  4. Date of acquisition of or change in interest:		
Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.  Substantial Shareholder/Unitholder C  1. Name of Substantial Shareholder/Unitholder:  LH Partner Assets Limited  2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest is securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder  4. Date of acquisition of or change in interest:	12.	Remarks (if any):
LH Partner Assets Limited  2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest is securities of the Listed Issuer are held solely through fund manager(s)?  ☐ Yes ☐ No  3. Notification in respect of: ☐ Becoming a Substantial Shareholder/Unitholder ☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  4. Date of acquisition of or change in interest:		information.  pstantial Shareholder/Unitholder C
<ol> <li>Is Substantial Shareholder/Unitholder a fund manager or a person whose interest is securities of the Listed Issuer are held solely through fund manager(s)?</li></ol>	1.	
<ul> <li>□ Becoming a Substantial Shareholder/Unitholder</li> <li>☑ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder</li> <li>□ Ceasing to be a Substantial Shareholder/Unitholder</li> <li>4. Date of acquisition of or change in interest:</li> </ul>	2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes
Ceasing to be a Substantial Shareholder/Unitholder  4. Date of acquisition of or change in interest:	3.	·
4. Date of acquisition of or change in interest:		
		✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
0/ Aug 2010		
06-Aug-2018	4.	Ceasing to be a Substantial Shareholder/Unitholder

5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  06-Aug-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,647,100	55,647,100
As a percentage of total no. of voting shares/units:	0	22.02	22.02
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	55,551,400	55,551,400

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any):

FORM 3/[ Version 2.0 ]/Effective Date [ 21 March 2014 ]



(The total file size for all attachment(s) should not exceed 1MB.)

11.	11 (111	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	narks (if any):
	Listed	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the I Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available nation.
Sub	ctanti	al Shareholder/Unitholder D
Sub	Stanti	al Shareholder/Unitholder D
1.	Nam	ne of Substantial Shareholder/Unitholder:
	Shan	ghai Yuanzhan Haolin Investment L.P.
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  Tes  To a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
3.	Noti	fication in respect of:
	B	ecoming a Substantial Shareholder/Unitholder
	<b>√</b> C	change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
		Ceasing to be a Substantial Shareholder/Unitholder
4.	Date	e of acquisition of or change in interest:
		ug-2018
5.	Date	e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
	06-Aı	ug-2018
6.		anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,647,100	55,647,100
As a percentage of total no. of voting shares/units:	0	22.02	22.02
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 55,551,400	<i>Total</i> 55,551,400

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

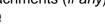
LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any): 🕦



(The total file size for all attachment(s) should not exceed 1MB.)

11.	If this is a	ronlacoment	of an	earlier notification,	nlagea	provido:
11.	11 11115 15 a	replacement	oi aii	earner nouncation.	DIEASE	DIOVIGE.

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12.	Remarks (if any):			
	The percentage of shareholding is calcul Listed Issuer of 252,718,954 ordinary sha information.			
Sub	stantial Shareholder/Unitholder E	•		
1.	Name of Substantial Shareholder/	Unitholder:		
	Lighthouse Capital Management, LLC			]
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are  Yes		•	vhose interest in the
	✓ No			
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	der/Unitholder		
	✓ Change in the percentage level of the control of the co	interest while still re	emaining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Share	eholder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	06-Aug-2018			
5.	Date on which Substantial Shareh change in, interest (if different			
	06-Aug-2018			
6.	Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	55,647,100	55,647,100
As unit	a percentage of total no. of voting shares/	0	22.02	22.02

Direct Interest

Deemed Interest

Immediately after the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	55,551,400	55,551,400
As a percentage of total no. of voting shares/units:	0	21.98	21.98

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. and is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

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Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

10. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Rem	parks (if any):
•	ercentage of shareholding is calculated based on the total issued and paid-up share capital of the

Substantial Shareholder/Unitholder F



information.

12.

Hu Minglie
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:  06-Aug-2018
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
06-Aug-2018
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,647,100	55,647,100
As a percentage of total no. of voting shares/units:	0	22.02	22.02
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 55,551,400	<i>Total</i> 55,551,400

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

9. Rel [You Unit	erested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities d Futures Act (Chapter 289 of Singapore).  elationship between the Substantial Shareholders/Unitholders giving notice in this form: fou may attach a chart in item 10 to show the relationship between the Substantial Shareholders/nitholders]  Capital I Limited owns 100% of Kunlum Investment Holding Limited.  Partner Assets Limited owns 95% of LH Capital I Limited.
I You Unit LH C LH P Shar Ligh Inve Hu Man  10. Atta  11. If th (a)  (b)  (c)  12. Rei The Liste	fou may attach a chart in item 10 to show the relationship between the Substantial Shareholders/nitholders]  Capital I Limited owns 100% of Kunlum Investment Holding Limited.  Partner Assets Limited owns 95% of LH Capital I Limited.
LH P Shar Ligh Inve Hu N Man  10. Atta  (b)  (c)  12. Rei The Liste	Partner Assets Limited owns 95% of LH Capital I Limited.
10. Atta  11. If th  (a)  (b)  (c)  12. Rei  The  Liste	anghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Inthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin restment L.P. Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital inagement, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
11. If th (a)  (b)  (c)  12. Rei	
(a) (b) (c)  12. Rei The Liste	tachments ( <i>if any</i> ): 👔
(a) (b) (c)  12. Rei The Liste	(The total file size for all attachment(s) should not exceed 1MB.)
(b) (c) 12. Rei	this is a <b>replacement</b> of an earlier notification, please provide:
(c) 12. Rei The	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
12. Rei The Liste	) Date of the Initial Announcement:
The Liste	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
The Liste	
The Liste	emarks ( <i>if any</i> ):
	e percentage of shareholding is calculated based on the total issued and paid-up share capital of the ted Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available ormation.
Substant	
1. Nai	ntial Shareholder/Unitholder G
	ntial Shareholder/Unitholder G
	ntial Shareholder/Unitholder G ame of Substantial Shareholder/Unitholder:
sec	ntial Shareholder/Unitholder G ame of Substantial Shareholder/Unitholder: Yuesu
<b>✓</b>	ntial Shareholder/Unitholder G ame of Substantial Shareholder/Unitholder:

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	06-Aug-2018
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	06-Aug-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,647,100	55,647,100
As a percentage of total no. of voting shares/units:	0	22.02	22.02
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 55,551,400	<i>Total</i> 55,551,400

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

As Yu Yuesu holds more than 20% of the shareholding interests in Lighthouse Capital Management, LLC, he is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

	LH Capital I Limited owns 100% of Kunlum Investment Holding Limited. LH Partner Assets Limited owns 95% of LH Capital I Limited. Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited. Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P. Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.
10.	Attachments (if any): (1)  (The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available
	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the
	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.
Sub	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H
Sub	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H  Name of Substantial Shareholder/Unitholder:
<u>Sub</u>	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H  Name of Substantial Shareholder/Unitholder:  Li Zhe  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes
<u>Sub</u> 1. 2.	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H  Name of Substantial Shareholder/Unitholder:  Li Zhe  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder
<u>Sub</u> 1. 2.	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H  Name of Substantial Shareholder/Unitholder:  Li Zhe  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
<u>Sub</u> 1.	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H  Name of Substantial Shareholder/Unitholder:  Li Zhe  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder
<u>Sub</u> 1. 2.	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.  Destantial Shareholder/Unitholder H  Name of Substantial Shareholder/Unitholder:  Li Zhe  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  06-Aug-2018
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	55,647,100	55,647,100
As a percentage of total no. of voting shares/units:	0	22.02	22.02
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	55,551,400	55,551,400

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

As Li Zhe holds 20% of the shareholding interests in Lighthouse Capital Management, LLC, he is therefore deemed interested in the shares held by Kunlum Investment Holding Limited by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore).

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LH Capital I Limited owns 100% of Kunlum Investment Holding Limited.

LH Partner Assets Limited owns 95% of LH Capital I Limited.

Shanghai Yuanzhan Haolin Investment L.P. owns 100% of LH Partner Assets Limited.

Lighthouse Capital Management, LLC is the general partner of and controls Shanghai Yuanzhan Haolin Investment L.P.

Hu Minglie, Yu Yuesu and Li Zhe are the holders of all the issued share capital of Lighthouse Capital Management, LLC, holding 56%, 24% and 20% of the total shareholding interests respectively.

	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of shareholding is calculated based on the total issued and paid-up share capital of the Listed Issuer of 252,718,954 ordinary shares (excluding treasury shares) obtained from publicly available information.

### Part IV - Transaction details

Ш	Rights/Options/Warrants over voting shares/units		
	Convertible debentures over voting shares/units (conversion price known)		
	Others (please specify):		
	mber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:		
95,	700 shares (disposed)		
Am	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding		
	okerage and stamp duties):		
S\$5	57,469.76		
Cir	Circumstance giving rise to the interest or change in interest:		
	quisition of:		
	Securities via market transaction		
	Securities via off-market transaction (e.g. married deals)		
	Securities via physical settlement of derivatives or other securities		
	Securities pursuant to rights issue		
	Securities via a placement		
	Securities following conversion/exercise of rights, options, warrants or other convertibles		
Die	posal of:		
	Securities via market transaction		
	Securities via off-market transaction (e.g. married deals)		
— ∩+ŀ	ner circumstances:		
	Acceptance of take-over offer for the Listed Issuer		
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate		
Ш	in (please specify):		
<b>√</b>	Others (please specify):		
Sal	e of 95,700 shares in the Listed Issuer by Triple Wise Asset Holdings Ltd, the chargee of such shares pursuant		

	Partic	culars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Ms Wong Christine Bei
	(b)	Designation (if applicable):
		Director
	(c)	Name of entity (if applicable):
		Kunlum Investment Holding Limited
ransa 2 5	action 2 4	Reference Number (auto-generated):    3