

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

SHAREHOLDERS' DIALOGUE

The Board of Directors ("**Board**") of Cordlife Group Limited (the "**Company**") refers to the press statement dated 28 March 2016 of the Securities Investors Association (Singapore) ("**SIAS**") in relation to the meeting that SIAS had with the Chairman and Lead Independent Director of the Company on the resignation of the former Chief Executive Officer of the Company.

The Board wishes to inform shareholders of the Company that, in conjunction with SIAS, the Company will be holding a shareholders' dialogue to address any concerns on the recent leadership changes.

The details are as follows:

Date: 11 May 2016 (Wednesday)
Time: 5:30pm to 7:00pm
(Registration starts at 5:00pm)
Venue: STI Auditorium, Capital Tower, Level 9, 168 Robinson Road, 068912

Shareholders who will be attending are encouraged to register by 5.00 p.m. on 9 May 2016 (Monday) to Chander of SIAS at 6227 2683 or email admin@sias.org.sg with your *Name, Email Address, NRIC Number* and *Contact Number*. Registration is based on a first come first served basis.

Due to limited seating capacity, priority will be given to shareholders who have registered.

By Order of the Board
CORDLIFE GROUP LIMITED

Dr Ho Choon Hou
Chairman

2 May 2016

Important Notes:

1. **The dialogue is open to shareholders of the Company.**
2. **Shareholders are not permitted to appoint a proxy to attend the dialogue on their behalf.**
3. **Shareholders are requested to bring a copy of their latest CDP Account Statement and proof of identification for verification purposes.**