

**CORDLIFE GROUP LIMITED**  
(Company Registration No.: 200102883E)  
(Incorporated in the Republic of Singapore)

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**CONDITIONAL TAKE-OVER OFFER TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN  
STEMLIFE BERHAD NOT ALREADY OWNED BY CORDLIFE GROUP LIMITED**

**- DESPATCH OF OFFER DOCUMENT**

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The Board of Directors ("**Board**") of Cordlife Group Limited (the "**Company**"), refers to the Company's announcement on 12 November 2015 (the "**Initial Announcement**") that the Company had, through Maybank Investment Bank Berhad, served a notice of conditional mandatory take-over offer (the "**Offer**") on the board of directors of StemLife Berhad ("**StemLife**") to acquire all the remaining ordinary shares of RM0.10 each in the capital of StemLife not already owned by the Company.

Further to the Initial Announcement, the Board wishes to announce that the offer document dated 3 December 2015 which sets out the details of the Offer together with the accompanying Form of Acceptance and Transfer (collectively, the "**Offer Document**") have been despatched to the shareholders of StemLife today.

Copies of the Offer Document may also be obtained from Boardroom Corporate Services (KL) Sdn Bhd (the "**Registrar**") at Lot 6.05, Level 6, KPMG Tower, 8 First Avenue, Bandar Utama, 47800 Petaling Jaya, Selangor, Malaysia. The normal business hours of the Registrar are from 8.30 a.m. to 5.30 p.m. (Malaysian time), Mondays to Fridays (excluding public holidays in Malaysia).

The Offer is open for acceptances until 5.00 p.m. (Malaysian time) on 28 December 2015 unless revised or extended in accordance with the Malaysian Code on Take-Overs and Mergers, 2010.

A copy of the press notice dated 3 December 2015 issued by Maybank Investment Bank Berhad on behalf of the Company is annexed to this announcement.

By Order of the Board  
**CORDLIFE GROUP LIMITED**

Mr. Yee Pinh Jeremy  
Director  
3 December 2015

## ANNEX



**Maybank**  
**Investment Bank**

**Maybank Investment Bank Berhad (15938-H)**  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**FOR IMMEDIATE RELEASE**

Date: 3 December 2015

<b>To:</b>	<b>Attention:</b>	<b>Fax No.:</b>
Securities Commission	YBhg. Datuk Ranjit Ajit Singh	03- 6201 5158
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03- 2732 5258
StemLife Berhad	En. Sophian Bin Abdul Rahman	03- 2164 9808
Berita Harian	En. Saidon Idris	03- 2056 7081 / 2056 7082
Utusan Malaysia & Utusan Melayu	En. Mowardi Mahmud	03- 9223 0957 / 9223 6031
The Star	Mr. Risen Jaya Seelan Dennis	03- 7957 0694
Bernama	YBhg. Datuk Zakaria Abd Wahab	03- 2694 9636
The New Straits Time Press (M) Bhd	En. Mohammad Khaidir Abdul Majid	03- 2056 7148
The Edge Financial Daily	En. Azam Aris	03- 7721 8038 / 7721 8018
The Malaysian Reserve	En. Halim Wahab	03- 6211 1852
The Sun	Ms. Kang Siew Li	03- 7785 2624 / 7785 2625
Nanyang Siang Pau Sdn Bhd	Ms. Tong Siok Ching	03- 7872 6993
Sin Chew Jit Poh (Malaysia)	Ms. Low Sow Wan	03- 7955 8379 / 7955 6881
China Press	Ms. Loh Yee Wei	03- 2282 7125

**CORDLIFE GROUP LIMITED ("OFFEROR")**

**CONDITIONAL TAKE-OVER OFFER BY THE OFFEROR THROUGH MAYBANK INVESTMENT BANK BERHAD ("MAYBANK IB") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM0.10 EACH IN STEMLIFE BERHAD ("STEMLIFE") NOT ALREADY OWNED BY THE OFFEROR ("OFFER SHARES") FOR A CASH OFFER PRICE OF RM0.45 PER OFFER SHARE ("OFFER")**

We refer to the notice of the Offer which was served on the Board of Directors of StemLife by Maybank IB on behalf of the Offeror on 12 November 2015.

In this respect, on behalf of the Offeror, we wish to inform that the offer document dated 3 December 2015, which sets out the details, terms and condition of the Offer ("**Offer Document**") together with the Form of Acceptance and Transfer, has been despatched today to:

- (i) the Board of Directors of StemLife; and
- (ii) the holders of the Offer Shares whose names appear on the Record of Depositors of StemLife ("**Holders**") and having a registered Malaysian address maintained with Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**").

Copies of the Offer Document and the accompanying Form of Acceptance and Transfer are also available from the Registrar for the Offer, Boardroom Corporate Services (KL) Sdn Bhd, during normal business hours from 8.30 a.m. (Malaysian time) to 5.30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays), from 3 December 2015 to 28 December 2015 ("**First Closing Date**"), unless the Offer is extended in accordance with the Malaysian Code on Take-Overs and Mergers 2010 where the Offeror may decide and announced by Maybank IB, on behalf of the Offeror, at least two (2) days before the First Closing Date, at the address set out below:

Boardroom Corporate Services (KL) Sdn Bhd  
Lot 6.05, Level 6, KPMG Tower  
8 First Avenue, Bandar Utama  
47800 Petaling Jaya, Selangor  
Malaysia

Telephone: 03 -77201188  
Facsimile: 03 -77201111

Non-resident holders with no registered Malaysian address maintained with Bursa Depository who wish to receive communications, notices and documents in relation to the Offer should ensure that they have their foreign mailing addresses changed to a registered Malaysian address. In any event, the Offer Document and the Form of Acceptance and Transfer are made available on the website of Bursa Malaysia Berhad at [www.bursamalaysia.com](http://www.bursamalaysia.com).

Yours faithfully  
For and on behalf of  
**MAYBANK INVESTMENT BANK BERHAD**



**Hidayah Hassan**  
Director  
Co-Head, Corporate Finance



**Vanesse Chin**  
Associate Director  
Corporate Finance

c.c.: *Cordlife Group Limited*